



ZOO – Zoo Digital
113.50p ↑ 0.50 +0.44%
 UK EMS: 5k

Technology · Speculative · Small Cap · High Flyer

Market Cap £99.82m
 Enterprise Value £97.10m
 Revenue £40.64m
 Position in Market 951st / 1,798

Quality 64
 Value 27
 Momentum ▲ 65
StockRank™ ▲ 48



Momentum

Relative Strength (%)	
1m	-3.96%
3m	-9.95%
6m	-12.4%
1y	-12.2%
Volume Change (%)	
10d / 3m	-21.8%
Price vs... (%)	
52w High	-26.6%
50d MA	-1.88%
200d MA	-10.5%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	40.9		
PEG Ratio (f)	13.9		
EPS Growth (f)	3.0%		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	6.00		
Price to Tang. Book	9.02		
Price to Free Cashflow	n/a		
Price to Sales	2.46		
EV to EBITDA	24.43		

Shareholder Activity

Buy / Hold / Sell	
Institutions	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>
Directors	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>
Community	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>

Guru Screens

Zoo Digital didn't qualify for any screens.

Quality

		Industry	Market
Return on Capital	6.0%		
Return on Equity	-32.6%		
Operating Margin	2.83%		

Financial Summary

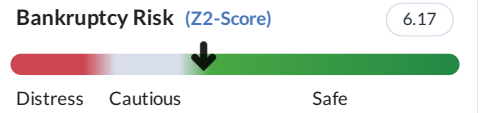
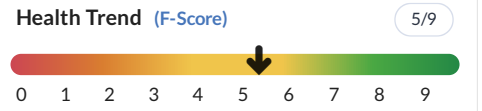
Year End 31st Mar	2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg	
Total Revenue	\$m	11.6	16.5	28.6	28.8	29.8	39.5	50.1	70.1	71.3	27.7%
Operating Profit	\$m	-1.10	0.502	0.639	-1.32	-0.556	0.962	1.42			
Net Profit	\$m	-0.787	0.791	-4.76	1.63	0.316	-3.16	-4.11	2.55	3.30	
EPS Reported	¢	-2.41	1.85	-6.81	2.02	0.389	-4.24	-5.29			
EPS Normalised	¢	-2.41	1.85	-6.81	2.02	0.389	-4.24	-5.29	3.30	3.40	
EPS Growth	%					-80.8			+3.03		
PE Ratio	x								42.2	40.9	
PEG									13.9	0.605	

Profitability											
Operating Margin	%	-9.48	3.04	2.24	-4.58	-1.87	2.43	2.83			-1.37%
ROA	%		6.60	-31.1	9.14	1.61		-13.2			
ROCE	%	-13.9	10.7	5.60	-12.5	-7.01	20.9	6.00			0.628%
ROE	%		36.6	-182	44.5	6.33	-77.8	-32.6			-34.5%

Cashflow											
Op. Cashflow ps	¢	0.912	4.13	1.58	1.60	2.69	9.06	3.09			58.3%
Capex ps	¢	1.61	1.66	1.32	1.61	2.03	4.87	4.51			24.8%
Free Cashflow ps	¢	-0.695	2.47	0.256	-0.005	0.669	4.19	-1.42			

Dividends											
Dividend ps	¢	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%										
Dividend Yield	%						0.000	0.000	0.000		
Dividend Cover	x										

Balance Sheet											
Cash etc	\$m	0.314	0.607	2.41	1.83	1.22	2.95	8.21			56.5%



Earnings Manipulation Risk (M-Score) Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	23.7	35.7	23.7
Net Gearing %	-16.34	-24.58	-16.3
Cash / Assets %	22.11		22.1

Liquidity (ttm)	
Curr. Ratio	1.69
Quick Ratio	1.69
Interest Cov.	0.27

Efficiency (ttm)	
Asset Turnover	1.61
Recs Turnover	4.19
Stock Turnover	n/a

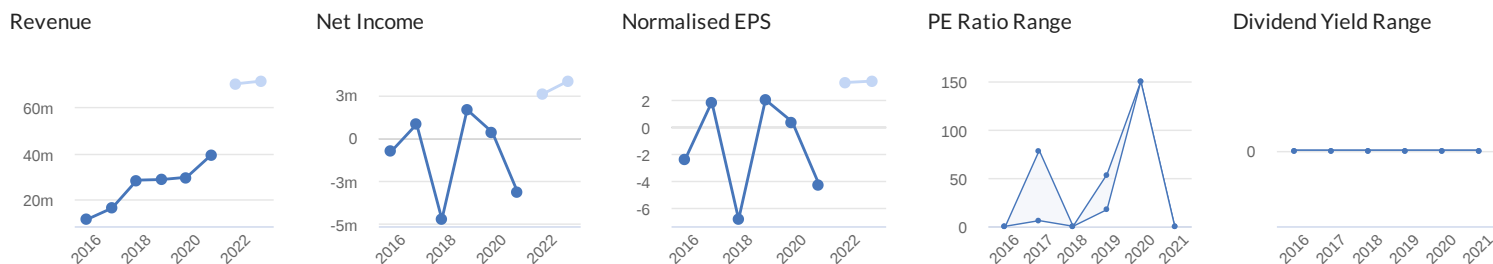
Working Capital	\$m	-0.393	-3.79	3.49	2.49	-2.88	-7.06	9.30	
Net Debt	\$m	5.97	5.62	1.90	2.32	5.81	3.84	-3.35	
Net Fixed Assets	\$m	0.919	1.56	1.38	1.43	4.12	4.85	7.42	39.5%
Book Value	\$m	1.77	2.56	2.66	4.68	5.30	2.84	20.5	9.96%
Average Shares	m	33	43	70	81	81	75	78	18%
Book Value ps	¢	5.41	7.84	3.60	6.29	7.11	3.79	23.4	-6.84%

FINANCIAL BRIEF: For the six months ended 30 September 2021, Zoo Digital Group plc revenues increased 64% to \$26.9M. Net... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	64.26%	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	11.45%	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History



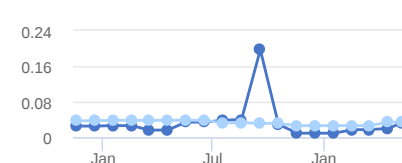
Analyst Forecasts

Price Target: \$2.32 (66.69% above Price)	31st Mar 2022			31st Mar 2023		
Est. Long Term Growth Rate:	Net Profit (\$)	EPS (\$)	DPS (\$)	Net Profit (\$)	EPS (\$)	DPS (\$)
Consensus Estimate	2.55m	0.0	0.0	3.30m	0.0	0.0
1m Change	+1.25m	+0.0			0.0	
3m Change	+1.05m	+0.0		+800.00k	+0.0	

Analyst Consensus



EPS 2022 / 2023



Profile Summary

ZOO Digital Group plc is a United Kingdom-based company that provides cloud-based localization and digital media services to the global entertainment industry. The Company's principal activities include provision of a range of services to allow television and movie content to be localized in any ... [Read more](#)

Directors

- Stuart Green CEO (52)
- Gordon Doran EDR (53)
- Mickey Kalifa NID (52)
- Phillip Blundell CFO
- Gillian Willmot NEC
- Nathalie Schwarz NED (51)

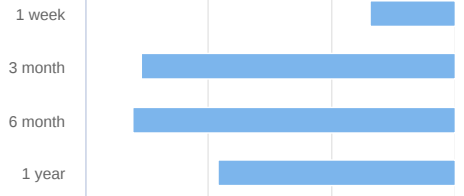
Last Annual: Mar 31, 2021
 Last Interim: Sep 30, 2021
 Incorporated: Oct 14, 1999
 Public Since: Mar 30, 2000
 Ex-Dividend Date:
 Payment Date:
 No. of Employees: 250
 No. of Shareholders: 0

Sector: Technology
 Industry: Software & IT Services
 Index: FTSE AIM All Share Index
 Exchange: LSE AIM Market
 Asset Category: Common Stock
 Shares in Issue: 88,335,079
 Free Float: 69,292,805 (78.44%)
 Eligible for:

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 Phone: +441142413700
 Auditors: Grant Thornton UK LLP

ZOO Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
113.50p	166,639	112.00p - 115.00p	0.00p - 0.00p	354bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 0.50 +0.44%	97,531	113.00p - 113.50p	96.20p - 154.00p	0.593



Latest News for ZOO

- May 3, 2022

RCS - Zoo Digital Group - Mello 2022

Announcement
- Apr 25, 2022

BRIEF-Zoo Digital Group Sees FY Revenue To Be About \$70 Million

News
- Apr 25, 2022

Zoo Digital Group - Full year trading update

Announcement
- Apr 11, 2022

Zoo Digital Group - Director's Dealing

Announcement
- Apr 5, 2022

Zoo Digital Group - Holding(s) in Company

Announcement

Upcoming Events for ZOO

- Thursday, May 26th 2022

Zoo Digital Group PLC Mello 2022
- Wednesday, July 6th 2022

Full Year 2022 Zoo Digital Group PLC Earnings Release
- Tuesday, September 20th 2022

Zoo Digital Group PLC Annual Shareholders Meeting
- Tuesday, November 8th 2022

Half Year 2023 Zoo Digital Group PLC Earnings Release

Similar to ZOO

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High Flyer (73)
- Skonec Entertainment Co**
Sucker Stock (4)
- Asteria**
High Flyer (59)
- Nihon Jyoho Create Co**
Falling Star (25)
- Alcidion**
Neutral (32)
- Asure Software**
Super Stock (87)
- Oxford Metrics**
Neutral (67)
- R22 SA**
Neutral (55)

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