



# THRU – Thruvision

30.10p ↑ 0.00 0%



EMS: 7.5k

Technology · Adventurous · Micro Cap · Momentum Trap

Market Cap

£44.12m

Quality

41

Enterprise Value

£40.03m

Value

5

Revenue

£4.01m

Momentum

92

Position in Market

1182nd / 1,798

StockRank™

40



## Momentum

Relative Strength (%)	
1m	+3.10% <span style="color: green;">●</span>
3m	+20.9% <span style="color: green;">●</span>
6m	+66.2% <span style="color: green;">●</span>
1y	+22.9% <span style="color: green;">●</span>
Volume Change (%)	
10d / 3m	-51.4% <span style="color: orange;">●</span>
Price vs... (%)	
52w High	-14.0% <span style="color: green;">●</span>
50d MA	+4.68% <span style="color: green;">●</span>
200d MA	+24.0% <span style="color: green;">●</span>

## Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
PEG Ratio (f)	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth (f)	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Dividend Yield (f)	0.00%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Valuation (ttm)		Industry	Market
Price to Book Value	4.64	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Tang. Book	4.66	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Free Cashflow	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Sales	11.01	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EV to EBITDA	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

## Shareholder Activity

	Buy / Hold / Sell
Institutions	<div style="width: 100%;"></div>
Directors	<div style="width: 100%;"></div>
Community	<div style="width: 100%;"></div>

## Guru Screens

Thruvision didn't qualify for any screens.

## Quality

	Industry	Market
Return on Capital	-43.4%	<div style="width: 100%;"></div>
Return on Equity	-35.3%	<div style="width: 100%;"></div>
Operating Margin	-106.24%	<div style="width: 100%;"></div>

## Financial Summary

Year End 31st Mar		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Total Revenue	£m	21.1	2.02	3.10	5.98	8.00	6.70	4.01	8.40	10.3	-20.5%
Operating Profit	£m	-8.70	-2.05	-2.52	-2.11	-1.73	-2.76	-4.26			
Net Profit	£m	-12.6	-16.7	-19.6	-2.27	-1.09	-2.49	-4.08	-1.85	-0.650	
EPS Reported	p	-7.41	-0.583	-1.89	-1.33	-0.879	-1.71	-2.75			
EPS Normalised	p	-6.35	-0.583	-1.89	-1.33	-0.879	-1.71	-2.75	-1.20	-0.500	
EPS Growth	%										
PE Ratio	x										
PEG											

Profitability									
Operating Margin	%	-41.2	-102	-81.3	-35.2	-21.6	-41.1	-106	-53.7%
ROA	%		-1.50	-9.11	-10.9	-7.89		-30.2	
ROCE	%	-15.7	-5.19	-12.9	-14.9	-12.6	-23.0	-43.4	-14.1%
ROE	%		-2.06	-10.7	-12.1	-9.31	-20.2	-35.3	-10.9%

Cashflow									
Op. Cashflow ps	p	-6.78	-5.11	-5.77	-2.97	-0.626	-0.408	0.013	
Capex ps	p	0.368	0.480	0.120	0.383	0.276	0.337	0.360	-1.74%
Free Cashflow ps	p	-7.15	-5.59	-5.89	-3.35	-0.902	-0.745	-0.347	

Dividends									
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Dividend Growth	%								
Dividend Yield	%						0.000	0.000	0.000
Dividend Cover	x								

Balance Sheet									
Cash etc	£m	25.8	1.00	17.6	9.38	8.43	7.27	4.10	-22.4%

## Health Trend (F-Score)

5/9



## Bankruptcy Risk (Z2-Score)

24.07



## Earnings Manipulation Risk (M-Score)

Low

## Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.0	0.0	0.0
Net Gearing %	-43.10	-43.29	-43.1
Cash / Assets %	34.45		34.5

Liquidity (ttm)	
Curr. Ratio	5.24 <span style="color: green;">●</span>
Quick Ratio	2.72 <span style="color: green;">●</span>
Interest Cov.	100.00 <span style="color: green;">●</span>

Efficiency (ttm)	
Asset Turnover	0.30
Recs Turnover	3.32
Stock Turnover	0.43

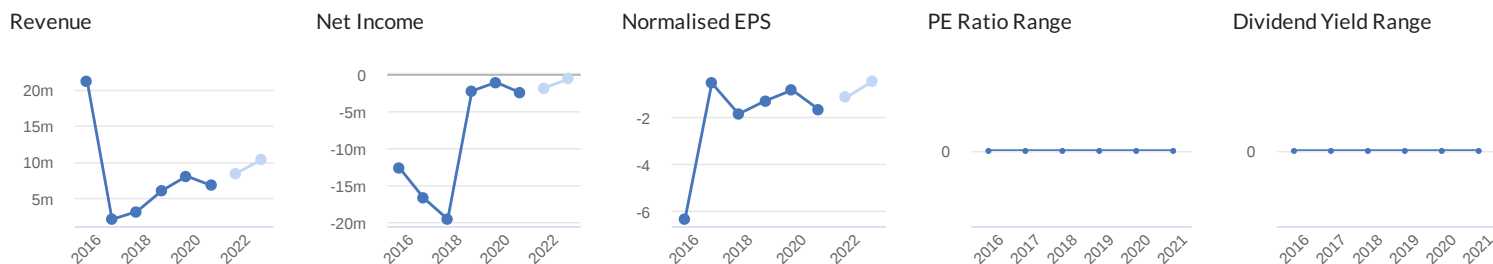
Working Capital	£m	19.9	10.0	19.2	13.3	12.4	10.8	8.85	-11.5%
Net Debt	£m	-11.0	-1.00	-17.6	-9.37	-7.97	-6.94	-4.10	
Net Fixed Assets	£m	0.863	1.13	0.278	0.760	1.24	1.10	0.910	5.03%
Book Value	£m	54.4	38.9	19.5	14.1	13.4	11.3	9.51	-26.9%
Average Shares	m	105	165	165	153	145	146	146	7%
Book Value ps	p	32.9	23.6	11.8	9.68	9.20	7.76	6.52	-25.1%

**FINANCIAL BRIEF:** For the six months ended 30 September 2021, Thruvision Group PLC revenues decreased 58% to £2M. Net loss... [See more](#)

### Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	-57.83%	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	29.25%	
EPS CAGR	n/a	
DPS CAGR	n/a	

### Graphical History



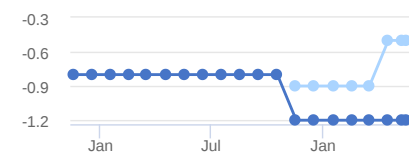
### Analyst Forecasts

Price Target: <b>40.00p</b> (32.89% above Price)	31st Mar 2022			31st Mar 2023		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	-1.85m	-1.2	0.0	-650.00k	-0.5	0.0
1m Change		0.0			0.0	
3m Change	-50.00k	0.0		+650.00k	+0.4	

### Analyst Consensus



### EPS 2022 / 2023



### Profile Summary

Thruvision Group plc, formerly Digital Barriers plc, is a provider of visually intelligent solutions to the global surveillance, security and safety markets. The Company operates through Solutions segment, which is focused on the surveillance market. This covers image and data capture (standoff p... [Read more](#)

### Directors

- Thomas Black CHM (61)
- Colin Evans CEO (53)
- John Andrew Woollhead SEC (60)
- Adrian Crockett FID (53)
- Richard Amos NID (54)

Last Annual	Mar 31, 2021
Last Interim	Sep 30, 2021
Incorporated	Feb 8, 2010
Public Since	Mar 4, 2010
Ex-Dividend Date	
Payment Date	
No. of Employees	42
No. of Shareholders	0

Sector	Technology
Industry	Communications & Networking
Index	FTSE AIM All Share Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	146,589,118
Free Float	124,843,594 (85.17%)
Eligible for	<input checked="" type="checkbox"/> ISAs <input checked="" type="checkbox"/> SIPPs

**Address** Platform, 1 Victoria Station, LONDON, SW1V 1JT, United Kingdom

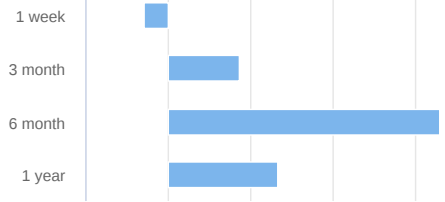
**Web** <https://thruvision.com/>

**Phone** +442035535888

**Auditors** Grant Thornton LLP

**THRU Share Price Performance**

Share Price	Volume	Bid - Ask	Low - High	Spread
30.10p	30,000	29.20p - 31.00p	0.00p - 0.00p	598bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	60,934	30.10p - 30.10p	17.01p - 35.00p	1.586



**Latest News for THRU**

- May 6, 2022 Announcement

**Thruvision Group PLC - Director Share Dealing-correction & further trade**
- Apr 20, 2022 Announcement

**Thruvision Group PLC - Director Share Dealing**
- Apr 4, 2022 News

**BRIEF-Thruvision Group Sees FY Revenue To Be Around £8.4 Mln**
- Apr 4, 2022 Announcement

**Thruvision Group PLC - Year End Trading Update and Board Changes**
- Apr 1, 2022 Announcement

**Thruvision Group PLC - Blocklisting update**

**Upcoming Events for THRU**

- Monday, July 4th 2022

**Full Year 2022 Thruvision Group PLC Earnings Release**
- Wednesday, September 28th 2022

**Thruvision Group PLC Annual Shareholders Meeting**

**Similar to THRU**

Compare

- INCON** Incon Co Value Trap 34
- Focus HNS Co** Neutral 24
- AVTECH** Av Tech Falling Star 35
- Beijing Beida Jade Bird Universal Sci...** Turnaround 67
- ADVENICA** Advenica AB (publ) Sucker Stock 17
- Digital Ally** Neutral 35
- George Risk Industries** Super Stock 94
- TCECUR** TCECUR Sweden AB (publ) Neutral 66

Use of our data service is subject to express Terms of Service. Please see our full site disclaimer for more details. In particular, it is very important to do your own research (DYOR) and seek professional advice before making any investment based on your own personal circumstances. Please note that the information, data and analysis contained within this stock report: (a) include the proprietary information of Stockopedia's third party licensors and Stockopedia; (b) should not be copied or redistributed except as specifically authorised; and (c) are not warranted to be complete, accurate or timely. You should independently research and verify any information that you find in this report. Stockopedia will not be liable in respect of any loss, trading or otherwise, that you may suffer arising out of such information or any reliance you may place upon it. Past performance is no guarantee of future results. The value and income derived from investments may go down as well as up. © Stockopedia 2022