

**RBGP – RBG Holdings**  
**99.50p** ↑ 1.50 +1.53%  
 EMS: 3k

Market Cap £93.42m  
 Enterprise Value £123.93m  
 Revenue £41.99m  
 Position in Market 972nd / 1,798

Quality 58  
 Value 58  
 Momentum 43  
**StockRank™** 50

Industrials · Adventurous · Small Cap · Neutral



**Momentum**

Relative Strength (%)	
1m	-4.87%
3m	-21.0%
6m	-21.0%
1y	-27.0%
Volume Change (%)	
10d / 3m	-37.5%
Price vs... (%)	
52w High	-42.0%
50d MA	-8.63%
200d MA	-19.5%

**Growth & Value**

12m Forecast Rolling		Industry	Market
PE Ratio (f)	9.0	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
PEG Ratio (f)	0.4	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth (f)	31.7%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Dividend Yield (f)	6.66%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Valuation (ttm)		Industry	Market
Price to Book Value	1.54	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Tang. Book	19.97	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Free Cashflow	15.7	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Sales	2.23	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EV to EBITDA	16.06	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

**Shareholder Activity**

	Buy / Hold / Sell
Institutions	<div style="width: 100%;"></div>
Directors	<div style="width: 100%;"></div>
Community	<div style="width: 100%;"></div>

Screens Passed: 1 Long

RBGP qualifies for **Philip Fisher Growth Screen**  
 (Growth Investing)  
[View Screen](#) [View Checklists](#)

**Quality**

	Industry	Market
Return on Capital	10.7%	<div style="width: 100%;"></div>
Return on Equity	13.0%	<div style="width: 100%;"></div>
Operating Margin	23.78%	<div style="width: 100%;"></div>

**Financial Summary**

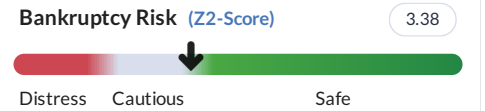
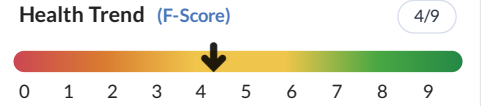
Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	£m	14.1	15.8	12.5	19.9	22.4	42.0	56.1	60.0	24.4%
Operating Profit	£m	1.19	5.42	3.02	7.86	7.78	9.98			53.1%
Net Profit	£m	0.456	4.80	2.31	6.18	6.24	6.97	6.80		72.6%
EPS Reported	p	0.569	6.00	3.83	7.50	7.29	7.63			68.1%
EPS Normalised	p	0.569	6.00	5.09	7.65	9.97	6.89	10.6	11.4	64.6%
EPS Growth	%	-83.9	+954	-15.2	+50.3	+30.3	-30.9	+53.5	+8.09	
PE Ratio	x						14.2	9.27	8.58	
PEG							0.266	1.15		

Profitability								
Operating Margin	%	8.42	34.3	24.1	39.4	34.6	23.8	27.4%
ROA	%		44.9	9.45	12.9	9.80	7.80	
ROCE	%	52.2		8.59	16.1	12.2	10.7	16.6%
ROE	%			13.2	16.0	14.0	13.0	11.2%

Cashflow								
Op. Cashflow ps	p	6.33	3.63	1.22	-0.212	5.62	6.67	1.04%
Capex ps	p	0.015	0.094	0.126	0.649	1.37	0.142	56.6%
Free Cashflow ps	p	6.32	3.54	1.09	-0.861	4.25	6.53	0.658%

Dividends		Ex-date: 3 Feb / Paid: 25 Feb							
Dividend ps	p	0.000	0.000	0.000	5.00	5.00	0.000	6.33	6.85
Dividend Growth	%					0.000			+8.26
Dividend Yield	%							6.46	6.99
Dividend Cover	x				1.50	1.46		1.67	1.67

Balance Sheet								
Cash etc	£m	0.465	0.040	13.4	1.91	13.5	4.76	59.2%



**Earnings Manipulation Risk (M-Score)** Low

**Other Ratios**

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	57.8	747.8	57.8
Net Gearing %	49.92	646.14	49.9
Cash / Assets %	4.35		4.3

Liquidity (ttm)	
Curr. Ratio	1.44 <span style="color: orange;">●</span>
Quick Ratio	1.44 <span style="color: yellow;">●</span>
Interest Cov.	28.67 <span style="color: green;">●</span>

Efficiency (ttm)	
Asset Turnover	0.38
Recs Turnover	3.82
Stock Turnover	n/a

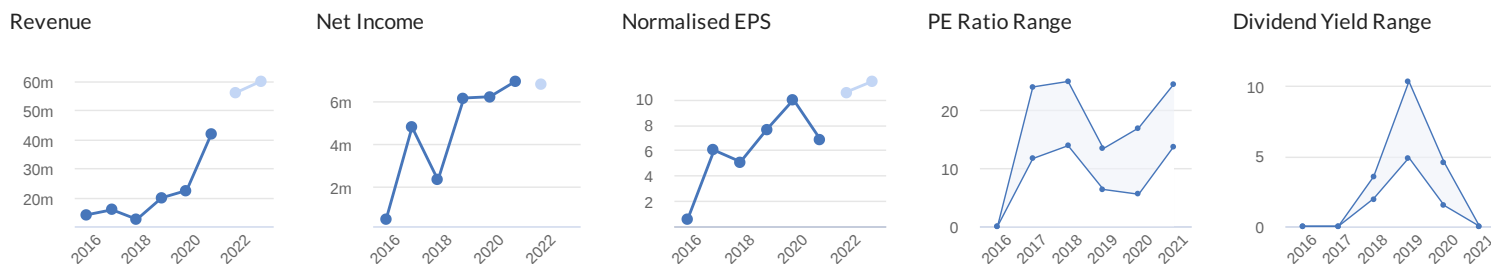
Working Capital	£m	1.92	-0.366	16.8	4.01	15.7	7.09	29.8%
Net Debt	£m	3.37	4.34	-13.4	4.82	2.43	30.2	
Net Fixed Assets	£m	0.351	0.366	0.305	9.61	12.9	30.2	144%
Book Value	£m	0.000	0.000	35.0	42.4	46.8	60.5	
Average Shares	m	80	80	60	82	86	91	3%
Book Value ps	p	0.000	0.000	43.7	49.5	54.7	63.5	

**FINANCIAL BRIEF:** For the fiscal year ended 31 December 2021, RBG Holdings PLC revenues increased 87% to £42M. Net income... [See more](#)

### Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	139.90%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth	-30.4%	<div style="width: 30%;"></div>	<div style="width: 30%;"></div>
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	49.64%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS CAGR	10.61%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
DPS CAGR	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

### Graphical History



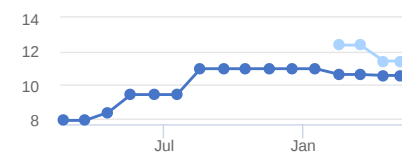
### Analyst Forecasts

Price Target: <b>157.50p</b> (60.71% above Price)	31st Dec 2022			31st Dec 2023		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	6.80m	10.6	6.3	11.4	6.9	
1m Change		0.0	0.0	0.0	0.0	
3m Change		-0.1	-0.1	-0.9	-0.6	

### Analyst Consensus



### EPS 2022 / 2023



### Profile Summary

RBG Holdings plc is a United Kingdom-based company that provides a range legal and professional services, including management and financing of litigation projects. The Company's segments include Legal services, Litigation finance and Other Professional services. The Company's subsidiaries includ... [Read more](#)

### Directors

- Nicola Foulston CEO
- Robert Parker CFO
- Marianne Ismail NED
- Barry Roche MDR
- Patricia Lewis NID (77)
- David Wilkinson NID (64)
- Keith Hamill NEC (70)

Last Annual	Dec 31, 2021
Last Interim	Dec 31, 2021
Incorporated	Feb 6, 2018
Public Since	
Ex-Dividend Date	Feb 3, 2022
Payment Date	Feb 25, 2022
No. of Employees	175
No. of Shareholders	0

Sector	Industrials
Industry	Professional & Commercial Services
Index	FTSE AIM All Share Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	95,331,236
Free Float	45,409,810 (47.63%)
Eligible for	<input checked="" type="checkbox"/> ISAs <input checked="" type="checkbox"/> SIPPs

**Address** 9-13 St. Andrew Street, LONDON, EC4A 3AF, United Kingdom

**Web** <https://www.rbg Holdings.co.uk/>

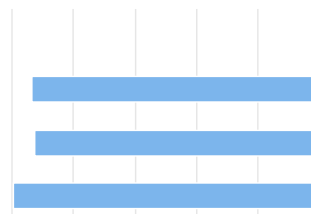
**Phone** +442079550880

**Auditors** BDO LLP

### RBGP Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
99.50p	18,458	97.00p - 102.00p	0.00p - 0.00p	408bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 1.50 +1.53%	111,753	98.00p - 99.50p	95.00p - 168.95p	2.055

1 week  
3 month  
6 month  
1 year



### Latest News for RBGP

- Apr 1, 2022 News  
**BRIEF-RBG Holdings Posts FY Pretax Profit 9.2 Mln Stg**
- Apr 1, 2022 Announcement  
**RBG Holdings PLC - Audited results - year ended 31 December 2021**
- Apr 1, 2022 Announcement  
**RBG Holdings PLC - Executive Incentive Plan**
- Mar 30, 2022 Announcement  
**RBG Holdings PLC - Revised Notice of Results & Investor Presentation**
- Mar 25, 2022 Announcement  
**RBG Holdings PLC - Revised Notice of Results**

### Upcoming Events for RBGP

- Friday, June 17th 2022  
**RBG Holdings PLC Annual Shareholders Meeting**
- Tuesday, September 13th 2022  
**Half Year 2022 RBG Holdings PLC Earnings Release**

### Similar to RBGP

Compare

- Anexo** **Neutral** 59
- Fondia Oyj** **High Flyer** 82
- Gateley** **Gateley Holdings** **Neutral** 67
- work** **Ince** **Contrarian** 50
- KEYSTONE.LAW** **Keystone Law** **Neutral** 60
- Knights** **Knights group** **Neutral** 30
- Manolete Partners** **Neutral** 39
- Slater Gordon** **Slater & Gordon** **Turnaround** 69

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