



REACT – React

1.08p ↓ -0.10 -8.51%



EMS: 150k

Industrials · Highly Speculative · Micro Cap · Neutral

Market Cap
Enterprise Value
Revenue
Position in Market

£11.35m
£10.82m
£7.70m
1484th / 1,798

Quality
Value
Momentum

StockRank™

14
48
19
17



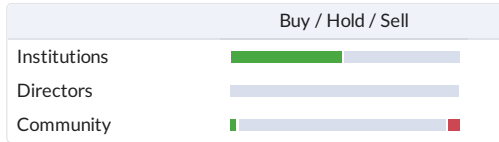
Momentum

| Relative Strength (%) | |
|-----------------------|--------|
| 1m | -9.18% |
| 3m | -40.1% |
| 6m | -30.3% |
| 1y | -65.4% |
| Volume Change (%) | |
| 10d / 3m | +256% |
| Price vs... (%) | |
| 52w High | -68.2% |
| 50d MA | -24.1% |
| 200d MA | -39.0% |

Growth & Value

| 12m Forecast Rolling | | Industry | Market |
|------------------------|-------|----------------------------------|----------------------------------|
| PE Ratio (f) | 6.8 | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| PEG Ratio (f) | 0.4 | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| EPS Growth (f) | 19.8% | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| Dividend Yield (f) | 0.00% | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| Valuation (ttm) | | Industry | Market |
| Price to Book Value | 4.07 | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| Price to Tang. Book | n/a | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| Price to Free Cashflow | 15.2 | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| Price to Sales | 1.47 | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |
| EV to EBITDA | 28.64 | <div style="width: 100%;"></div> | <div style="width: 100%;"></div> |

Shareholder Activity



Guru Screens

React didn't qualify for any screens.

Quality

| | Industry | Market |
|-------------------|----------|----------------------------------|
| Return on Capital | 3.3% | <div style="width: 100%;"></div> |
| Return on Equity | 15.6% | <div style="width: 100%;"></div> |
| Operating Margin | 1.48% | <div style="width: 100%;"></div> |

Financial Summary

| Year End 30th Sep | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022E | 2023E | CAGR / Avg | |
|-------------------|------|--------|--------|--------|--------|-------|-------|-------|------------|-------|
| Total Revenue | £m | 2.43 | 2.65 | 3.30 | 3.10 | 4.36 | 7.70 | 11.9 | 13.5 | 25.9% |
| Operating Profit | £m | -0.146 | -0.393 | -1.95 | -0.183 | 0.211 | 0.114 | | | |
| Net Profit | £m | -0.288 | -0.438 | -1.93 | -0.183 | 0.188 | 0.389 | 0.889 | 1.14 | |
| EPS Reported | p | -0.053 | -0.143 | -0.672 | -0.044 | 0.037 | 0.069 | | | |
| EPS Normalised | p | -0.053 | -0.143 | -0.369 | -0.045 | 0.037 | 0.117 | 0.160 | 0.180 | |
| EPS Growth | % | | | | | +216 | +36.8 | +12.5 | | |
| PE Ratio | x | | | | | 10.0 | 7.34 | 6.53 | | |
| PEG | | | | | | 0.273 | 0.588 | | | |

| Profitability | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022E | 2023E | CAGR / Avg |
|------------------|---|-------|-------|-------|-------|------|------|-------|-------|------------|
| Operating Margin | % | -6.00 | -14.9 | -59.2 | -5.90 | 4.84 | 1.48 | | | -13.3% |
| ROA | % | | -12.2 | -79.1 | -11.2 | 8.23 | 8.29 | | | |
| ROCE | % | -4.77 | -15.0 | -184 | -20.8 | 9.50 | 3.26 | | | -35.3% |
| ROE | % | | -13.9 | -105 | -18.9 | 12.3 | 15.6 | | | -22.0% |

| Cashflow | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022E | 2023E | CAGR / Avg |
|------------------|---|--------|--------|--------|-------|-------|-------|-------|-------|------------|
| Op. Cashflow ps | p | -0.253 | -0.069 | -0.218 | 0.008 | 0.055 | 0.144 | | | |
| Capex ps | p | 0.076 | 0.040 | 0.013 | 0.006 | 0.009 | 0.013 | | | -30.3% |
| Free Cashflow ps | p | -0.330 | -0.109 | -0.231 | 0.002 | 0.047 | 0.132 | | | |

| Dividends | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022E | 2023E | CAGR / Avg |
|-----------------|---|-------|-------|-------|-------|-------|-------|-------|-------|------------|
| Dividend ps | p | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | |
| Dividend Growth | % | | | | | | | | | |
| Dividend Yield | % | | | | | | 0.000 | 0.000 | | |
| Dividend Cover | x | | | | | | | | | |

| Balance Sheet | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022E | 2023E | CAGR / Avg |
|---------------|----|-------|-------|-------|-------|------|-------|-------|-------|------------|
| Cash etc | £m | 0.931 | 0.631 | 0.423 | 0.440 | 1.78 | 0.633 | | | -7.43% |

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score)

High

Other Ratios

| Leverage (ttm) | Total | - Intang | + Pension |
|-----------------|--------|----------|-----------|
| Gross Gearing % | 3.7 | n/a | 3.7 |
| Net Gearing % | -19.01 | n/a | -19.0 |
| Cash / Assets % | 10.17 | | 10.2 |

| Liquidity (ttm) | |
|-----------------|--------|
| Curr. Ratio | 1.00 |
| Quick Ratio | 1.00 |
| Interest Cov. | 100.00 |

| Efficiency (ttm) | |
|------------------|--------|
| Asset Turnover | 1.19 |
| Recs Turnover | 3.97 |
| Stock Turnover | 507.81 |

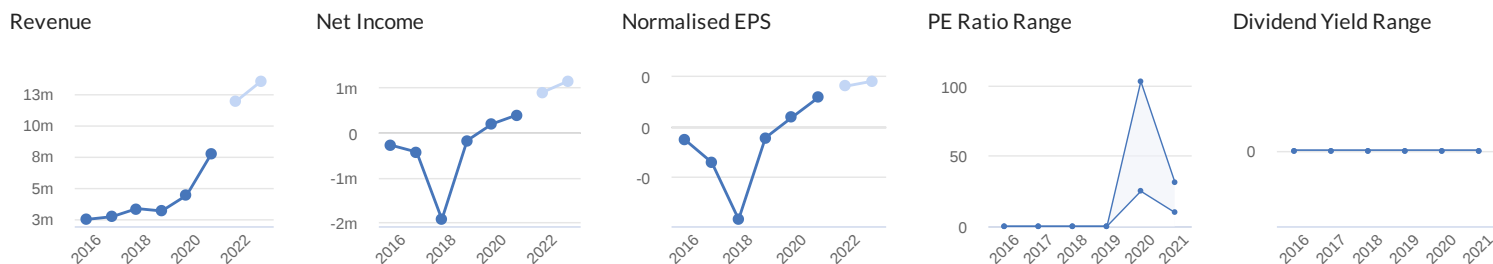
| | | | | | | | | |
|------------------|----|--------|--------|--------|--------|-------|--------|--------|
| Working Capital | £m | 1.37 | 0.993 | 0.771 | 0.623 | 1.94 | 0.012 | -61.2% |
| Net Debt | £m | -0.931 | -0.631 | -0.423 | -0.440 | -1.74 | -0.530 | |
| Net Fixed Assets | £m | 0.252 | 0.232 | 0.116 | 0.081 | 0.112 | 0.515 | 15.4% |
| Book Value | £m | 3.04 | 2.60 | 1.06 | 0.878 | 2.19 | 2.79 | -1.73% |
| Average Shares | m | 275 | 275 | 287 | 415 | 506 | 566 | 15% |
| Book Value ps | p | 1.10 | 0.946 | 0.255 | 0.211 | 0.440 | 0.549 | -13.1% |

FINANCIAL BRIEF: For the fiscal year ended 30 September 2021, React Group PLC revenues increased 77% to £7.7M. Net income... [See more](#)

Recent History

| Latest interim period vs. prior period | Industry | Market |
|--|----------|----------------------------------|
| Sales Growth | 128.82% | <div style="width: 100%;"></div> |
| EPS Growth | 166.7% | <div style="width: 100%;"></div> |
| 3yr Compound Annual Growth Rate | Industry | Market |
| Sales CAGR | 32.71% | <div style="width: 100%;"></div> |
| EPS CAGR | n/a | <div style="width: 0%;"></div> |
| DPS CAGR | n/a | <div style="width: 0%;"></div> |

Graphical History



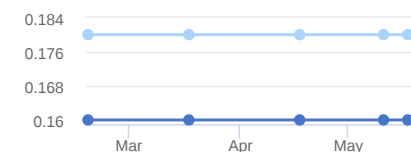
Analyst Forecasts

| Price Target: (0.00% below Price) | 30th Sep 2022 | | | 30th Sep 2023 | | |
|--------------------------------------|----------------|---------|---------|----------------|---------|---------|
| | Net Profit (£) | EPS (p) | DPS (p) | Net Profit (£) | EPS (p) | DPS (p) |
| Est. Long Term Growth Rate: | 889.00k | 0.2 | | 1.14m | 0.2 | |
| Consensus Estimate | | | | | | |
| 1m Change | | 0.0 | | | 0.0 | |
| 3m Change | | 0.0 | | | 0.0 | |

Analyst Consensus



EPS 2022 / 2023



Profile Summary

REACT Group PLC is a United Kingdom-based cleaning company. The Company is focused primarily on specialist cleaning, decontamination, and hygiene sector. Its business includes regular deep cleaning regimes in the health service, on parts of the rail network and the highways; emergency call-out wo... [Read more](#)

Directors

- Robert Gilbert NED (43)
- Shaun Doak CEO (40)
- Michael Joyce NED (51)
- Andrea Pankhurst CFO (55)
- Mark Braund CHM (59)

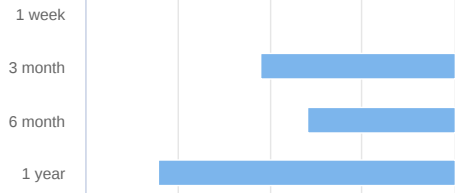
Last Annual: Sep 30, 2021
 Last Interim: Sep 30, 2021
 Incorporated: May 17, 2005
 Public Since: Oct 20, 2005
 Ex-Dividend Date:
 Payment Date:
 No. of Employees: 28
 No. of Shareholders: 0

Sector: Industrials
 Industry: Professional & Commercial Services
 Index: FTSE AIM All Share Index
 Exchange: LSE AIM Market
 Asset Category: Common Stock
 Shares in Issue: 966,339,358
 Free Float: 903,334,031 (93.48%)
 Eligible for: ISAs SIPPs

Address: 115 Hearthcote Road, SWADLINCOTE, DE11 9DU, United Kingdom
 Web: <https://www.reactsc.co.uk/>
 Phone: +441283550503
 Auditors: Dains LLP

REAT Share Price Performance

| | | | | |
|----------------|------------|---------------|---------------|--------|
| Share Price | Volume | Bid - Ask | Low - High | Spread |
| 1.08p | 4,270,523 | 1.05p - 1.10p | 0.00p - 0.00p | 426bps |
| Day's Change | Avg Volume | Open - Close | Range (12m) | Beta |
| ↓ -0.10 -8.51% | 1,889,335 | 1.18p - 1.08p | 1.15p - 3.70p | 1.064 |



Latest News for REAT

- Thu, May 12, 2022 News

BRIEF-React Group Plc Announces Acquisition Of Laddersfree Ltd
- Thu, May 12, 2022 Announcement

React Group PLC - Acquisition of LaddersFree Ltd.
- May 10, 2022 Announcement

React Group PLC - Holding(s) in Company
- May 9, 2022 Announcement

React Group PLC - Holding(s) in Company
- May 9, 2022 Announcement

React Group PLC Miton UK Micro Cap - Holding(s) in Company

Upcoming Events for REAT

- Wednesday, June 22nd 2022

Half Year 2022 React Group PLC Earnings Release

Similar to REAT

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Value Trap 14
- Baguio Green
Contrarian 61
- Hong Kong Johnson Holdings Co
Super Stock 95
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Contrarian 90
- Man Shing Global Holdings
Contrarian 75
- Lapco Holdings
Neutral 48
- Happy Helper A/S
Neutral 23
- Sescom SA
Neutral 67

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