



PXC – Phoenix Copper

46.10p ↓ -2.40 -4.95%



EMS: 7.5k

Market Cap £59.07m
 Enterprise Value £49.10m
 Revenue 0.00
 Position in Market 1107th / 1,799

Quality 30
 Value 33
 Momentum 67
StockRank™ 37

Basic Materials · Highly Speculative · Small Cap · Momentum Trap



Momentum

Relative Strength (%)	
1m	-11.9%
3m	-3.46%
6m	-28.4%
1y	+11.5%
Volume Change (%)	
10d / 3m	-14.7%
Price vs... (%)	
52w High	-42.3%
50d MA	-7.83%
200d MA	-15.7%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	n/a		
PEG Ratio (f)	n/a		
EPS Growth (f)	n/a		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	1.96		
Price to Tang. Book	1.97		
Price to Free Cashflow	n/a		
Price to Sales	n/a		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

Phoenix Copper didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	-2.5%	
Return on Equity	-3.7%	
Operating Margin	n/a	

Financial Summary

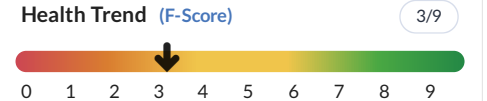
Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	\$m	0.000	0.000	0.000	0.000	0.000	0.000		19.3	
Operating Profit	\$m	-0.307	-1.36	-1.65	-1.11	-0.923	-0.960			
Net Profit	\$m	-0.307	-1.35	-1.64	-1.12	-0.957	-0.943	-2.94	40.0	
EPS Reported	¢	-5.29	-8.12	-5.79	-2.72	-1.65	-0.905			
EPS Normalised	¢	-3.96	-6.30	-5.31	-2.72	-1.65	-0.905	-208	84.6	
EPS Growth	%									
PE Ratio	x								0.716	
PEG										

Profitability									
Operating Margin	%								0.000%
ROA	%		-30.6	-18.5	-9.79	-6.66			
ROCE	%	-25.7	-19.2	-16.7	-9.12	-6.32	-2.47		-13.3%
ROE	%	-37.2	-21.6	-11.5	-7.93	-3.67			-16.4%

Cashflow									
Op. Cashflow ps	¢	-1.58	-4.54	-4.90	-2.76	-1.19	-0.372		
Capex ps	¢	12.6	16.8	16.8	4.47	4.76	9.88		-4.69%
Free Cashflow ps	¢	-14.1	-21.4	-21.7	-7.23	-5.95	-10.2		

Dividends									
Dividend ps	¢	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Dividend Growth	%								
Dividend Yield	%						0.000	0.000	
Dividend Cover	x								

Balance Sheet									
Cash etc	\$m	0.019	1.90	0.113	0.211	1.15	13.0		268%



Earnings Manipulation Risk (M-Score) **Low**

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	1.3	1.3	1.3
Net Gearing %	-33.29	-33.58	-33.3
Cash / Assets %	32.68		32.7

Liquidity (ttm)		
Curr. Ratio		11.89 ●
Quick Ratio		11.89 ●
Interest Cov.		-99.54 ●

Efficiency (ttm)		
Asset Turnover		0.00
Recs Turnover		n/a
Stock Turnover		n/a

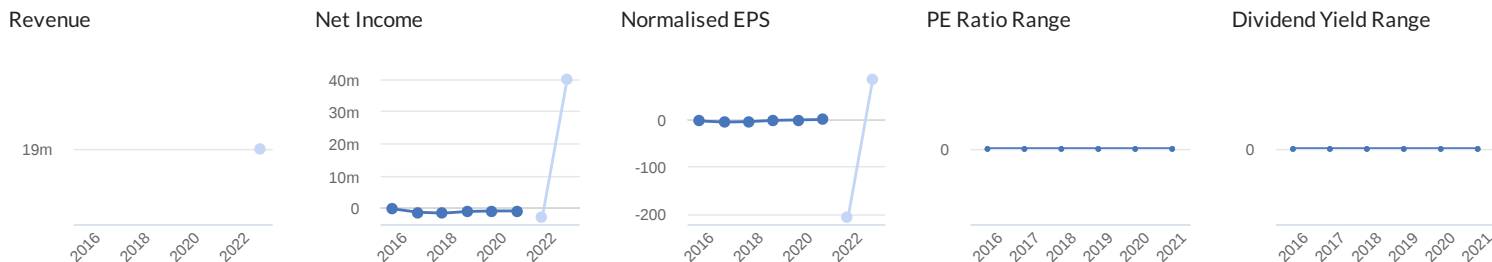
Working Capital	\$m	-0.235	1.72	-0.176	0.196	-0.474	12.3	
Net Debt	\$m	-0.019	-1.90	-0.113	0.589	0.403	-12.5	
Net Fixed Assets	\$m	1.43	5.28	9.88	11.7	14.8	26.1	78.8%
Book Value	\$m	1.10	6.14	9.01	10.4	13.7	37.7	103%
Average Shares	m	6	17	28	41	58	104	78%
Book Value ps	¢	4.74	26.6	27.1	23.2	21.6	32.1	46.6%

FINANCIAL BRIEF: For the fiscal year ended 31 December 2021, Phoenix Copper Ltd revenues was not reported. Net loss... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	n/a	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	n/a	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History



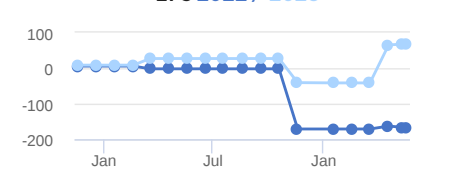
Analyst Forecasts

Price Target: £0.81 (66.48% above Price)	31st Dec 2022			31st Dec 2023		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	-2.35m	-166.4	0.0	32.00m	67.7	0.0
1m Change		-3.3			+2.4	
3m Change		+4.9			+109.3	

Analyst Consensus



EPS 2022 / 2023



Profile Summary

Phoenix Copper Limited is a British Virgin Island-based company which is engaged in base and precious metal exploration and development, with operations near Mackay, Idaho in the Alder Creek mining district. The Company's projects include Empire Mine, Red Star Exploration, Borah Resources, and Na... [Read more](#)

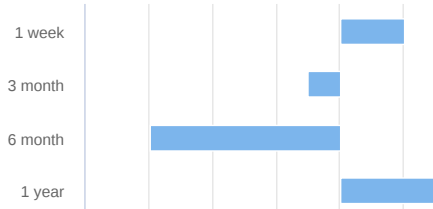
Last Annual	Dec 31, 2021
Last Interim	Dec 31, 2021
Incorporated	Sep 19, 2013
Public Since	Jun 29, 2017
Ex-Dividend Date	
Payment Date	
No. of Employees	16
No. of Shareholders	0

Sector	Basic Materials
Industry	Metals & Mining
Index	FTSE AIM All Share Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	121,796,240
Free Float	101,846,828 (83.62%)
Eligible for	<input checked="" type="checkbox"/> ISAs <input checked="" type="checkbox"/> SIPPs

Address	OMC Chambers, Wickhams Cay 1, ROAD TOWN, VG1110, Virgin Islands (British)
Web	https://phoenixcopperlimited.com/
Phone	
Auditors	Crowe U.K. LLP

PXC Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
46.10p	119,942	46.00p - 48.00p	49.20p - 49.20p	619bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -2.40 -4.95%	348,537	48.50p - 48.50p	39.00p - 84.00p	1.323



Latest News for PXC

- May 11, 2022

[RCS - Phoenix Copper Ltd - Discussions with Idaho Congressional Delegation](#)

Announcement
- May 10, 2022

[Phoenix Copper Ltd - Director Dealing, Exercise of Warrants](#)

Announcement
- Apr 22, 2022

[RCS - Phoenix Copper Ltd - Phoenix Copper Invites New ESG Standards](#)

Announcement
- Apr 20, 2022

[RCS - Phoenix Copper Ltd - Phoenix Applauds Use of Defense Production Act](#)

Announcement
- Apr 12, 2022

[Phoenix Copper Ltd - Result of Annual General Meeting](#)

Announcement

Upcoming Events for PXC

- Monday, August 15th 2022

[Half Year 2022 Phoenix Copper Ltd Earnings Release](#)

Similar to PXC

Compare

- Aurion Resources**
Neutral 72
- Defiance Silver**
Super Stock 73
- Element 25**
Neutral 23
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- Sailfish Royalty**
Neutral 71
- Peel Mining**
Neutral 42
- Podium Minerals**
Neutral 28
- Province Resources**
Falling Star 15

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