

Consumer Cyclicals · Balanced · Micro Cap · Turnaround

Market Cap£7.58mEnterprise Value£18.26mRevenue£19.66mPosition in Market1565th / 1,798

Quality

Value

Momentum

64





Momentum **Growth & Value** Relative Strength (%) 12m Forecast Rolling Industry Market 1m -4.90% PE Ratio (f) 18.9 3m -7.83% PEG Ratio (f) 0.9 +6.24% 6m EPS Growth (f) 27.8% -2.01% 1_y Volume Change (%) Dividend Yield (f) 1.94% 10d/3m -10.1% Valuation (ttm) Industry Market Price vs... (%) Price to Book Value 0.58 52w High -20.9% Price to Tang. Book 0.58 50d MA -7.14% 200d MA -4.54% Price to Free Cashflow n/a 0.39 Price to Sales EV to EBITDA 15.91

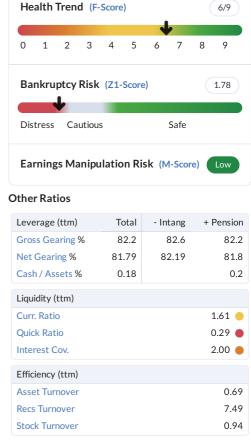
Buy / Hold / Sell Institutions Directors Community Insufficient data available

Pittards didn't qualify for any screens.

Guru Screens

Quality			
		Industry	Market
Return on Capital	5.4%		
Return on Equity	2.0%		
Operating Margin	4.66%		

Financial Summary	,									
Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	£m	27.0	30.3	28.5	22.3	15.2	19.7	21.5	22.3	-6.16%
Operating Profit	£m	-3.59	0.934	0.992	1.18	-1.77	0.916			
Net Profit	£m	-4.15	0.497	-1.93	0.406	-2.43	0.275			
EPS Reported	р	-29.9	3.49	-13.9	2.90	-17.7	2.12			
EPS Normalised	р	-9.71	3.49	-13.9	2.90	-17.7	2.12	2.90	3.40	
EPS Growth	%							+36.5	+17.2	
PE Ratio	X						27.5	20.2	17.2	
PEG							0.754	1.17		
Profitability										
Operating Margin	%	-13.3	3.08	3.48	5.28	-11.6	4.66			-1.41%
ROA	%		1.45	-6.03	1.29	-8.20	0.978			
ROCE	%	-14.5	4.14	5.15	6.32	-9.88	5.41			-0.556%
ROE	%		2.42	-10.2	2.29	-15.5	2.04			-3.79%
Cashflow										
Op. Cashflow ps	р	-13.7	12.2	6.76	-10.9	0.553	-2.70			
Capex ps	р	8.55	4.91	4.24	4.75	1.92	2.96			-19.1%
Free Cashflow ps	р	-22.2	7.29	2.52	-15.6	-1.37	-5.65			
Dividends				Ex-da	te: 30 Jur	/ Paid: 5	Aug			
Dividend ps	р	0.000	0.000	0.000	0.000	0.000	1.000	1.10	1.20	
Dividend Growth	%							+10.0	+9.09	
Dividend Yield	%						1.71	1.88	2.05	
Dividend Cover	X						2.12	2.64	2.83	
Balance Sheet										
Cash etc	£m	0.206	0.327	0.598	0.180	0.085	0.051			-24.4%



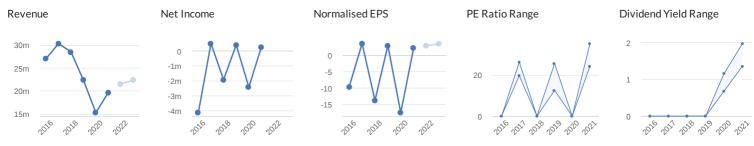
Book Value Average Shares	£m	21.3 14	19.8 14	17.9 14	17.5 14	13.9 14	13.1	-9.29% -1%
Net Fixed Assets	£m	13.9	12.7	11.0	10.3	9.70	9.80	-6.76%
Net Debt	£m	10.1	7.99	7.72	9.58	10.1	10.7	
Working Capital	£m	10.7	9.69	8.10	8.17	8.18	7.06	-7.91%

FINANCIAL BRIEF: For the fiscal year ended 31 December 2021, Pittards plc revenues increased 29% to £19.7M. Net income... See more

n/a

DPS CAGR

Graphical History



Analyst Forecasts Price Target: 31st Dec 2022 31st Dec 2023 (0.00% below Price) Est. Long Term Growth Rate: Net Profit **EPS** DPS Net Profit **EPS** DPS (£) (p) (p) (£) (p) (p) 2.9 1.2 Consensus Estimate 1.1 3.4 1m Change 0.0 0.0 0.0 0.0 3m Change -0.7 +0.1 -2.6 -0.1



Profile Summary

Pittards PLC is a United Kingdom-based company, which is a producer of technically advanced leather and luxury leather goods for retailers, manufacturers and distributors. The Company manufactures its premium leathers in the United Kingdom and Ethiopia. The Company offer products include women's ... Read more

Directors

Web

Phone

Auditors

Louise Cretton NID (63)	Reginald Hankey CEO (65)	Godfrey Davis NID (72) Richard Briere CFO (47)	Stephen Yapp NEC (64) Alan Burgess FID
Last Annual	Dec 31, 2021	Sector	Consumer Cyclicals
Last Interim	Dec 31, 2021	Industry	Textiles & Apparel
Incorporated	Apr 5, 1909	Index	FTSE AIM All Share Index
Public Since	Jan 3, 1986	Exchange	LSE AIM Market
Ex-Dividend Date	Jun 30, 2022	Asset Category	Common Stock
Payment Date	Aug 5, 2022	Shares in Issue	12,952,390
No. of Employees	1,108	Free Float	6,796,447 (52.47%)
No. of Shareholders	0	Eligible for	✓ ISAs ✓ SIPPs
Address	Sherborne Road, YEOVIL	,	

BA21 5BA, United Kingdom

https://www.pittards.com/

+441935474321

PKF Francis Clark

Spread

Low - High

1 week

PTD Share Price Performance

Volume

Bid - Ask

Share Price

58.00p 11,500 56.00p - 60.00p 0.00p - 0.00p 513bps 3 month Avg Volume Open - Close Range (12m) 6 month Day's Change Beta ↓ -0.50 -0.85% 58.50p - 58.00p 51.00p - 74.00p 7,578 1.152 1 year Latest News for PTD Similar to PTD Compare Uni Chem Co 12:38 pm Announcement Neutral Pittards PLC - Result of AGM China International Development Mar 28, 2022 News Sucker Stock BRIEF-Pittards Announces Appointment Of Alan Burgess As Director Of Finance Gold Pacific Co Sucker Stock Mar 28, 2022 Announcement **Guangdong Tannery** Pittards PLC - Senior Appointment Neutral Mar 23, 2022 News Derluks Yatirim Holding AS **BRIEF-Pittards FY EBITDA 1.4 Million Stg** Neutral Mar 23, 2022 Announcement Super House Super Stock Pittards PLC - Final Results for the year ended 31 December 2021 Super Tannery Super Stock **Upcoming Events for PTD** Tandy Leather Factory Super Stock Thursday, June 30th 2022 Dividend For PTTD.L - 0.5000 GBX Tuesday, September 27th 2022 Half Year 2022 Pittards PLC Earnings Release

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