



PTD – Pittards

58.00p ↓ -0.50 -0.85%



EMS: 750

Consumer Cyclical · Balanced · Micro Cap · Turnaround

Market Cap £7.58m
 Enterprise Value £18.26m
 Revenue £19.66m
 Position in Market 1565th / 1,798

Quality 33
 Value 64
 Momentum 65
StockRank™ 52



Momentum

Relative Strength (%)	
1m	-4.90% ●
3m	-7.83% ●
6m	+6.24% ●
1y	-2.01% ●
Volume Change (%)	
10d / 3m	-10.1% ●
Price vs... (%)	
52w High	-20.9% ●
50d MA	-7.14% ●
200d MA	-4.54% ●

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	18.9	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
PEG Ratio (f)	0.9	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth (f)	27.8%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Dividend Yield (f)	1.94%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Valuation (ttm)		Industry	Market
Price to Book Value	0.58	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Tang. Book	0.58	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Free Cashflow	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Sales	0.39	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EV to EBITDA	15.91	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

Shareholder Activity

Buy / Hold / Sell	
Institutions	<div style="width: 100%;"></div>
Directors	<div style="width: 100%;"></div>
Community	Insufficient data available

Guru Screens

Pittards didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	5.4%	<div style="width: 100%;"></div>
Return on Equity	2.0%	<div style="width: 100%;"></div>
Operating Margin	4.66%	<div style="width: 100%;"></div>

Financial Summary

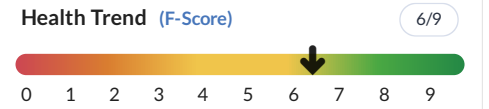
Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	£m	27.0	30.3	28.5	22.3	15.2	19.7	21.5	22.3	-6.16%
Operating Profit	£m	-3.59	0.934	0.992	1.18	-1.77	0.916			
Net Profit	£m	-4.15	0.497	-1.93	0.406	-2.43	0.275			
EPS Reported	p	-29.9	3.49	-13.9	2.90	-17.7	2.12			
EPS Normalised	p	-9.71	3.49	-13.9	2.90	-17.7	2.12	2.90	3.40	
EPS Growth	%							+36.5	+17.2	
PE Ratio	x						27.5	20.2	17.2	
PEG							0.754	1.17		

Profitability									
Operating Margin	%	-13.3	3.08	3.48	5.28	-11.6	4.66		-1.41%
ROA	%		1.45	-6.03	1.29	-8.20	0.978		
ROCE	%	-14.5	4.14	5.15	6.32	-9.88	5.41		-0.556%
ROE	%		2.42	-10.2	2.29	-15.5	2.04		-3.79%

Cashflow									
Op. Cashflow ps	p	-13.7	12.2	6.76	-10.9	0.553	-2.70		
Capex ps	p	8.55	4.91	4.24	4.75	1.92	2.96		-19.1%
Free Cashflow ps	p	-22.2	7.29	2.52	-15.6	-1.37	-5.65		

Dividends		Ex-date: 30 Jun / Paid: 5 Aug								
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	1.000	1.10	1.20	
Dividend Growth	%							+10.0	+9.09	
Dividend Yield	%						1.71	1.88	2.05	
Dividend Cover	x						2.12	2.64	2.83	

Balance Sheet									
Cash etc	£m	0.206	0.327	0.598	0.180	0.085	0.051		-24.4%



Earnings Manipulation Risk (M-Score) Low

Other Ratios

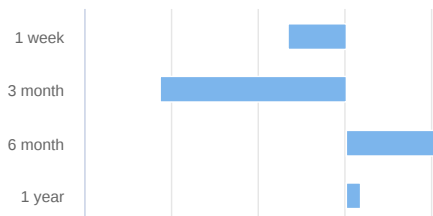
Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	82.2	82.6	82.2
Net Gearing %	81.79	82.19	81.8
Cash / Assets %	0.18		0.2

Liquidity (ttm)	
Curr. Ratio	1.61 ●
Quick Ratio	0.29 ●
Interest Cov.	2.00 ●

Efficiency (ttm)	
Asset Turnover	0.69
Recs Turnover	7.49
Stock Turnover	0.94

PTD Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
58.00p	11,500	56.00p - 60.00p	0.00p - 0.00p	513bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -0.50 -0.85%	7,578	58.50p - 58.00p	51.00p - 74.00p	1.152



Latest News for PTD

- 12:38 pm

Pittards PLC - Result of AGM

Mar 28, 2022

BRIEF-Pittards Announces Appointment Of Alan Burgess As Director Of Finance

Mar 28, 2022

Pittards PLC - Senior Appointment

Mar 23, 2022

BRIEF-Pittards FY EBITDA 1.4 Million Stg

Mar 23, 2022

Pittards PLC - Final Results for the year ended 31 December 2021

Similar to PTD

Compare

- Uni Chem Co**

Neutral 19
- China International Development**

Sucker Stock 5
- Gold Pacific Co**

Sucker Stock 3
- Guangdong Tannery**

Neutral 24
- Derluks Yatirim Holding AS**

Neutral 45
- Super House**

Super Stock 98
- Super Tannery**

Super Stock 96
- Tandy Leather Factory**

Super Stock 88

Upcoming Events for PTD

- Thursday, June 30th 2022

Dividend For PTTD.L - 0.5000 GBX
- Tuesday, September 27th 2022

Half Year 2022 Pittards PLC Earnings Release

Use of our data service is subject to express Terms of Service. Please see our full site disclaimer for more details. In particular, it is very important to do your own research (DYOR) and seek professional advice before making any investment based on your own personal circumstances. Please note that the information, data and analysis contained within this stock report: (a) include the proprietary information of Stockopedia's third party licensors and Stockopedia; (b) should not be copied or redistributed except as specifically authorised; and (c) are not warranted to be complete, accurate or timely. You should independently research and verify any information that you find in this report. Stockopedia will not be liable in respect of any loss, trading or otherwise, that you may suffer arising out of such information or any reliance you may place upon it. Past performance is no guarantee of future results. The value and income derived from investments may go down as well as up. © Stockopedia 2022