



ORCA – Orcadian Energy

42.15p ↓ -0.85 -1.98%



EMS: 3k

Energy · Speculative · Micro Cap · Momentum Trap

Market Cap £27.41m
 Enterprise Value £29.10m
 Revenue 0.00
 Position in Market 1287th / 1,799

Quality 11
 Value 29
 Momentum 63
StockRank™ 26



Momentum

Relative Strength (%)	
1m	+10.7% ●
3m	+5.19% ●
6m	+14.3% ●
1y	n/a ●
Volume Change (%)	
10d / 3m	+4.08% ●
Price vs... (%)	
52w High	-27.7% ●
50d MA	+5.34% ●
200d MA	+10.6% ●

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	n/a		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	n/a		
Dividend Yield (ttm)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	n/a		
Price to Tang. Book	n/a		
Price to Free Cashflow	n/a		
Price to Sales	n/a		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	Insufficient data available

Guru Screens

Orcadian Energy didn't qualify for any screens.

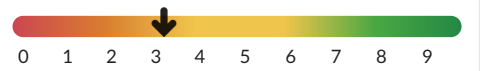
Quality

	Industry	Market
Return on Capital	-51.1%	
Return on Equity	-715.1%	
Operating Margin	n/a	

Financial Summary

Year End 30th Jun		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	£m			0.000	0.000	0.000	0.000			
Operating Profit	£m			-0.016	-0.099	-0.190	-0.335			
Net Profit	£m			-0.017	-0.100	-0.231	-0.296			
EPS Reported	p	0.000	0.000	-0.026	-0.157	-0.362	-0.466			
EPS Normalised	p	0.000	0.000	-0.026	-0.157	-0.378	-0.388	0.000	0.000	
EPS Growth	%									
PE Ratio	x									
PEG										
Profitability										
Operating Margin	%									0.000%
ROA	%			-11.3	-21.7	-22.8				
ROCE	%			-7.25	-23.6	-16.6	-51.1			-24.7%
ROE	%			-15.2	-35.2	-85.6	-715			-213%
Cashflow										
Op. Cashflow ps	p	0.000	0.000	-0.062	0.086	-0.222	-0.491			
Capex ps	p	0.000	0.000	0.060	0.467	1.18	0.837			140%
Free Cashflow ps	p	0.000	0.000	-0.122	-0.381	-1.40	-1.33			
Dividends										
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%									
Dividend Yield	%							0.000	0.000	
Dividend Cover	x									
Balance Sheet										
Cash etc	£m			0.029	0.010	0.031	0.180			84.0%

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	-1,745.2	n/a	-1,745.2
Net Gearing %	-1,577.00	n/a	-1,577.0
Cash / Assets %	8.61		8.6
Liquidity (ttm)			
Curr. Ratio			0.19 ●
Quick Ratio			0.19 ●
Interest Cov.			-7.56 ●
Efficiency (ttm)			
Asset Turnover			0.00
Recs Turnover			0.00
Stock Turnover			n/a

Working Capital	£m	0.000	0.000	-0.014	-0.114	-0.141	-1.16
Net Debt	£m	0.000	0.000	-0.029	0.060	0.922	1.68
Net Fixed Assets	£m	0.000	0.000	0.001	0.001	0.000	0.002
Book Value	£m	0.000	0.000	0.218	0.349	0.190	-0.107
Average Shares	m			64	64	64	64
Book Value ps	p	0.000	0.000	0.342	0.548	0.298	-0.168

7.53%

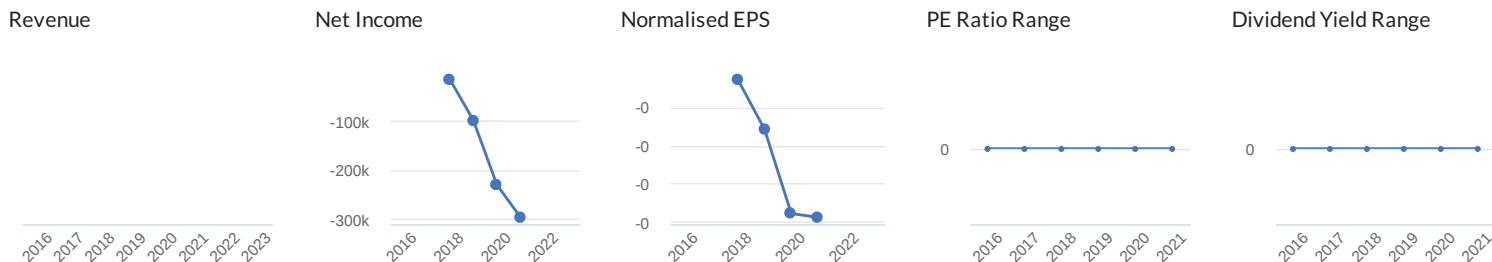
0%

FINANCIAL BRIEF: For the fiscal year ended 30 June 2021, Orcadian Energy PLC revenues was not reported. Net loss increased... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	n/a	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	n/a	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	30th Jun 2022			30th Jun 2023		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers



EPS

Profile Summary

Orcadian Energy PLC is a United Kingdom-based oil and gas development company. The Company is focused on viscous oil development opportunities in the Central North Sea. The Company has four licenses, three of which is located approximately 150-kilometer (km) East of Aberdeen and West of the Ganne... [Read more](#)

Directors

- Joseph Darby NEC (73)
- Stephen Brown CEO
- Alan Hume CFO
- Gregory Harding EDR
- Christian Wilms NID
- Timothy Feather NID

Last Annual	Jun 30, 2021	Sector	Energy
Last Interim	Jun 30, 2021	Industry	Oil & Gas
Incorporated	Mar 29, 2021	Index	FTSE AIM All Share Index
Public Since	Jun 14, 2021	Exchange	LSE AIM Market
Ex-Dividend Date		Asset Category	Common Stock
Payment Date		Shares in Issue	63,755,174
No. of Employees	5	Free Float	6,014,249 (9.43%)
No. of Shareholders	0	Eligible for	

Address 6th Floor, 60 Gracechurch Street, LONDON, EC3V 0HR, United Kingdom

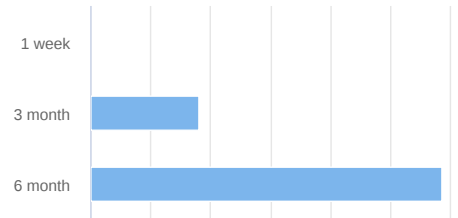
Web <https://orcadian.energy/>

Phone +442036031941

Auditors PKF Littlejohn LLP

ORCA Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
42.15p	5,000	41.00p - 44.00p	0.00p - 0.00p	465bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -0.85 -1.98%	54,364	43.00p - 43.00p	30.55p - 59.50p	



Latest News for ORCA

- Yesterday 6:00 am

RCS - Orcadian Energy PLC - Mello2022 Investor Conference

May 9, 2022

Orcadian Energy PLC - Orcadian Report provides carbon emissions solution

Mar 30, 2022

BRIEF-Orcadian Energy Sees Development Area Oil-In-Place To Rise By 10% To 15%

Mar 30, 2022

Orcadian Energy PLC - UKCS License P2320

Mar 17, 2022

BRIEF-Orcadian Energy HY Cash Position As At Dec. 31 Of Over £1.5 Mln

Similar to ORCA

Compare

- Aminex
Momentum Trap (37)
- Barnwell Industries
Neutral (41)
- Grand Gulf Energy
High Flyer (43)
- Houston American Energy
Neutral (33)
- Interoil Exploration and Production A...
Neutral (41)
- Mexco Energy
High Flyer (61)
- Reabold Resources
Momentum Trap (29)
- Reserve Petroleum Co
Super Stock (92)

Upcoming Events for ORCA

There are no upcoming events for this security

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