



# OMIP – One Media IP

7.15p ↓ 0.00 0%



EMS: 10k

Consumer Cyclical · Adventurous · Micro Cap · Neutral

Market Cap £15.90m  
 Enterprise Value £15.12m  
 Revenue £4.39m  
 Position in Market 1414th / 1,798

Quality 72  
 Value 34  
 Momentum 47  
**StockRank™** 47



### Momentum

Relative Strength (%)	
1m	+17.2% <span style="color: green;">●</span>
3m	+12.2% <span style="color: green;">●</span>
6m	-9.92% <span style="color: orange;">●</span>
1y	-10.4% <span style="color: orange;">●</span>
Volume Change (%)	
10d / 3m	+34.0% <span style="color: green;">●</span>
Price vs... (%)	
52w High	-24.7% <span style="color: green;">●</span>
50d MA	+6.26% <span style="color: green;">●</span>
200d MA	-0.421% <span style="color: green;">●</span>

### Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	20.2	<span style="width: 20px; height: 10px; background-color: orange;"></span>	<span style="width: 20px; height: 10px; background-color: orange;"></span>
PEG Ratio (f)	0.8	<span style="width: 20px; height: 10px; background-color: orange;"></span>	<span style="width: 20px; height: 10px; background-color: yellow;"></span>
EPS Growth (f)	32.2%	<span style="width: 20px; height: 10px; background-color: yellow;"></span>	<span style="width: 20px; height: 10px; background-color: green;"></span>
Dividend Yield (f)	0.00%	<span style="width: 20px; height: 10px; background-color: red;"></span>	<span style="width: 20px; height: 10px; background-color: red;"></span>
Valuation (ttm)		Industry	Market
Price to Book Value	1.08	<span style="width: 20px; height: 10px; background-color: green;"></span>	<span style="width: 20px; height: 10px; background-color: green;"></span>
Price to Tang. Book	12.48	<span style="width: 20px; height: 10px; background-color: orange;"></span>	<span style="width: 20px; height: 10px; background-color: red;"></span>
Price to Free Cashflow	n/a	<span style="width: 20px; height: 10px; background-color: red;"></span>	<span style="width: 20px; height: 10px; background-color: red;"></span>
Price to Sales	3.62	<span style="width: 20px; height: 10px; background-color: orange;"></span>	<span style="width: 20px; height: 10px; background-color: orange;"></span>
EV to EBITDA	8.92	<span style="width: 20px; height: 10px; background-color: yellow;"></span>	<span style="width: 20px; height: 10px; background-color: yellow;"></span>

### Shareholder Activity

	Buy / Hold / Sell
Institutions	<span style="width: 100px; height: 10px; background-color: blue;"></span>
Directors	<span style="width: 100px; height: 10px; background-color: blue;"></span>
Community	<i>Insufficient data available</i>

### Guru Screens

One Media IP didn't qualify for any screens.

### Quality

	Industry	Market
Return on Capital	5.9%	<span style="width: 20px; height: 10px; background-color: yellow;"></span>
Return on Equity	3.8%	<span style="width: 20px; height: 10px; background-color: yellow;"></span>
Operating Margin	22.37%	<span style="width: 20px; height: 10px; background-color: green;"></span>

### Financial Summary

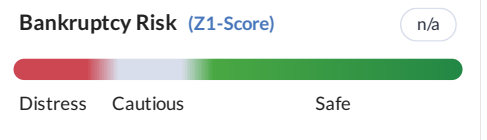
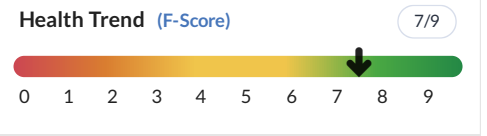
Year End 31st Oct		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	£m	2.05	2.34	2.70	3.51	4.01	4.39	4.70	5.20	16.5%
Operating Profit	£m	0.029	0.297	0.639	0.879	1.02	0.982			102%
Net Profit	£m	0.063	0.267	0.405	0.458	0.630	0.545	0.900	1.21	54.0%
EPS Reported	p	0.080	0.353	0.402	0.260	0.333	0.203			20.5%
EPS Normalised	p	0.080	0.353	0.402	0.260	0.333	0.230	0.300	0.400	23.5%
EPS Growth	%	-83.1	+341	+13.9	-35.3	+28.1	-30.9	+30.4	+33.3	
PE Ratio	x						31.1	23.8	17.9	
PEG							1.02	0.715		

Profitability								
Operating Margin	%	1.42	12.7	23.6	25.0	25.5	22.4	18.4%
ROA	%		6.30	5.83	4.50	4.56	3.16	
ROCE	%	0.843	7.96	7.07	9.10	6.40	5.95	6.22%
ROE	%		7.44	7.25	5.93	5.66	3.76	6.01%

Cashflow								
Op. Cashflow ps	p	-0.125	0.377	0.627	0.719	0.546	0.440	
Capex ps	p	0.360	0.315	0.216	3.40	0.322	1.94	40.1%
Free Cashflow ps	p	-0.484	0.062	0.411	-2.68	0.224	-1.50	

Dividends		Ex-date: 5 May / Paid: 10 Jun								
Dividend ps	p	0.071	0.000	0.000	0.000	0.110	0.055	0.000	0.000	-4.98%
Dividend Growth	%	-50.0	-100				-50.0			
Dividend Yield	%						0.769	0.000	0.000	
Dividend Cover	x	1.13				3.03	3.69			

Balance Sheet								
Cash etc	£m	0.336	0.383	5.58	0.861	6.77	2.57	50.2%



### Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	12.1	140.0	11.8
Net Gearing %	-5.29	-61.25	-5.3
Cash / Assets %	14.60		14.6

Liquidity (ttm)		
Curr. Ratio		3.78 <span style="color: green;">●</span>
Quick Ratio		3.78 <span style="color: green;">●</span>
Interest Cov.		5.34 <span style="color: orange;">●</span>

Efficiency (ttm)		
Asset Turnover		0.25
Recs Turnover		5.13
Stock Turnover		n/a

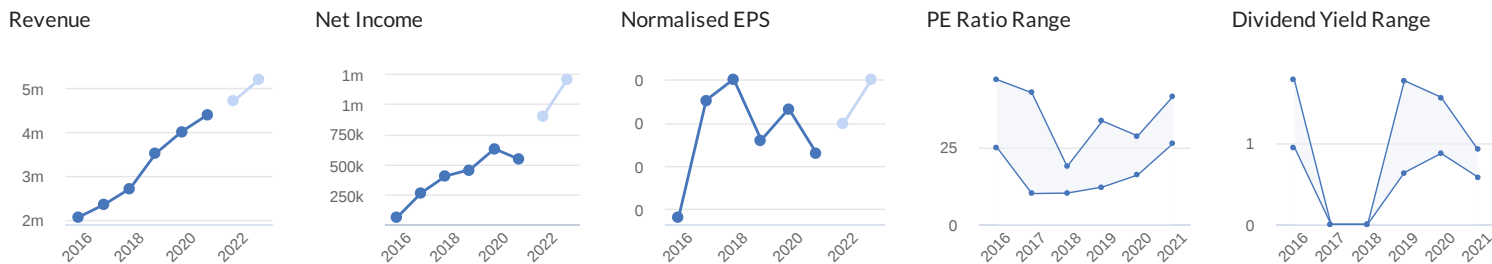
Working Capital	£m	0.036	0.336	5.67	0.751	6.97	2.98	141%
Net Debt	£m	-0.336	-0.383	-3.98	0.762	-4.98	-0.781	
Net Fixed Assets	£m	0.006	0.017	0.012	0.008	0.091	0.044	46.8%
Book Value	£m	3.44	3.74	7.44	8.04	14.2	14.8	33.8%
Average Shares	m	79	76	101	173	189	268	28%
Book Value ps	p	4.84	5.26	5.48	5.93	6.42	6.63	6.52%

**FINANCIAL BRIEF:** For the fiscal year ended 31 October 2021, One Media IP Group PLC revenues increased 10% to £4.4M. Net... [See more](#)

### Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	15.91%	
EPS Growth	-26.6%	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	17.55%	
EPS CAGR	-16.98%	
DPS CAGR	n/a	

### Graphical History



### Analyst Forecasts

Price Target: <b>16.10p</b> (125.17% above Price)	31st Oct 2022			31st Oct 2023		
Est. Long Term Growth Rate: <b>+7.5%</b>	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	900.00k	0.3	0.0	1.21m	0.4	0.0
1m Change		-0.1				
3m Change		-0.1				

### Analyst Consensus



### EPS 2022 / 2023



### Profile Summary

One Media iP Group Plc is a United Kingdom-based digital music rights acquirer, publisher and distributor. The Company's principal activities include the acquisition and exploitation of mixed media intellectual property rights, including music, video, spoken word and digital books for distributio... [Read more](#)

### Directors

- Michael Infante CEO
- Alice Dyson-jones COO
- Steve Gunning CFO
- Claire Blunt NEC
- Brian Berg NID

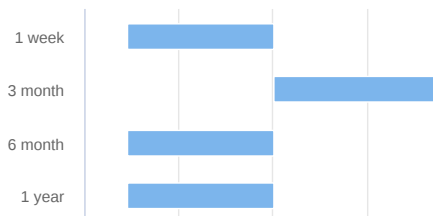
Last Annual	Oct 31, 2021
Last Interim	Oct 31, 2021
Incorporated	Apr 28, 2006
Public Since	Apr 18, 2013
Ex-Dividend Date	May 5, 2022
Payment Date	Jun 10, 2022
No. of Employees	11
No. of Shareholders	0

Sector	Consumer Cyclicals
Industry	Media & Publishing
Index	FTSE AIM All Share Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	222,446,249
Free Float	154,372,529 (69.4%)
Eligible for	<input checked="" type="checkbox"/> ISAs <input checked="" type="checkbox"/> SIPPs

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ONH, United Kingdom  
**Web** <http://onemediaip.com/>  
**Phone** +441753785500  
**Auditors** James Cowper Kreston

### OMIP Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
7.15p	100,000	6.80p - 7.50p	0.00p - 0.00p	979bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	104,896	7.15p - 7.15p	6.00p - 9.50p	0.877



### Latest News for OMIP

- Fri, May 13, 2022 News

**BRIEF-One Media IP Group Submits £3.5 Mln Bid For A 1% Stake In Back Catalogue Of Pink Floyd**
- Fri, May 13, 2022 Announcement

**One Media iP Group - Interest expressed in catalogue**
- May 5, 2022 Announcement

**One Media iP Group - Notice of AGM**
- Apr 25, 2022 Announcement

**One Media iP Group - Holding(s) in Company**
- Apr 22, 2022 News

**BRIEF-One Media IP Group FY Oper Profit Rises 5.5%**

### Upcoming Events for OMIP

- Wednesday, June 1st 2022

**One Media IP Group PLC Annual Shareholders Meeting**
- Monday, July 18th 2022

**Half Year 2022 One Media IP Group PLC Earnings Release**

### Similar to OMIP

Compare

- A8 New Media** Neutral 59
- CSS Holdings** Value Trap 19
- All Things Considered** Sucker Stock 12
- e-Muzyka SA** High Flyer 63
- Immotion** Neutral 16
- Lucisano Media SpA** Contrarian 78
- LiveOne** Value Trap 13
- Panorama Studios International** Momentum Trap 22

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