



KAPE – Kape Technologies

342.00p ↑ 2.00 +0.59%



EMS: 3k

Technology · Speculative · Mid Cap · Momentum Trap

Market Cap
Enterprise Value
Revenue
Position in Market

£1.19b
£1.29b
£187.27m
341st / 1,798

Quality 17
Value 19
Momentum 72
StockRank™ 28



Momentum

Relative Strength (%)	
1m	-2.74%
3m	+9.64%
6m	-18.8%
1y	+9.19%
Volume Change (%)	
10d / 3m	-56.2%
Price vs... (%)	
52w High	-26.1%
50d MA	-6.96%
200d MA	-11.2%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	9.1	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
PEG Ratio (f)	0.2	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth (f)	87.6%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Dividend Yield (f)	0.00%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Valuation (ttm)		Industry	Market
Price to Book Value	1.70	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Tang. Book	n/a	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Free Cashflow	62.3	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Sales	6.37	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EV to EBITDA	22.31	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

Shareholder Activity

	Buy	Hold	Sell
Institutions	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Directors	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Community	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

Screens Passed: 0 Long 2 Short

KAPE qualifies for **Altman Z-Score Screen** (Short Selling)
[View Screen](#) [View Checklists](#)

Quality

	Industry	Market
Return on Capital	3.0%	<div style="width: 100%;"></div>
Return on Equity	4.3%	<div style="width: 100%;"></div>
Operating Margin	16.13%	<div style="width: 100%;"></div>

Financial Summary

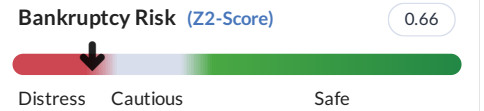
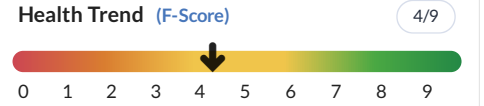
Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	\$m	56.5	50.6	52.1	66.1	122	231	619	707	32.5%
Operating Profit	\$m	-9.73	1.43	3.64	4.14	10.7	37.2			
Net Profit	\$m	-10.7	-3.56	-0.518	2.02	28.9	23.3	99.4	127	
EPS Reported	¢	-7.57	-0.030	1.56	1.65	14.8	9.40			
EPS Normalised	¢	-3.64	0.335	2.25	3.03	16.9	12.2	45.3	47.8	
EPS Growth	%			+571	+34.8	+458	-27.6	+270	+5.52	
PE Ratio	x						34.2	9.24	8.76	
PEG							0.127	1.68	0.566	

Profitability			2016	2017	2018	2019	2020	2021		
Operating Margin	%	-17.2	2.83	7.00	6.27	8.76	16.1			3.96%
ROA	%	-0.047		2.27	1.26	9.18	2.29			
ROCE	%	-12.0	1.76	4.55	2.08	3.94	3.03			0.567%
ROE	%	-0.054	2.93	2.18	15.5	4.27				4.96%

Cashflow			2016	2017	2018	2019	2020	2021		
Op. Cashflow ps	¢	3.43	4.45	2.25	-1.84	7.23	12.9			30.3%
Capex ps	¢	1.21	1.47	1.74	2.09	1.72	3.44			23.3%
Free Cashflow ps	¢	2.22	2.98	0.506	-3.93	5.51	9.47			33.6%

Dividends		Ex-date: 24 May / Paid: 13 Jun									
Dividend ps	¢	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Dividend Growth	%										
Dividend Yield	%							0.000	0.000		
Dividend Cover	x										

Balance Sheet			2016	2017	2018	2019	2020	2021		
Cash etc	\$m	72.1	69.5	40.4	8.21	49.9	27.0			-17.8%



Earnings Manipulation Risk (M-Score) High

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	16.3	n/a	16.3
Net Gearing %	13.14	n/a	13.1
Cash / Assets %	1.60		1.6

Liquidity (ttm)	
Curr. Ratio	0.26 ●
Quick Ratio	0.26 ●
Interest Cov.	6.64 ●

Efficiency (ttm)	
Asset Turnover	0.21
Recs Turnover	7.45
Stock Turnover	161.33

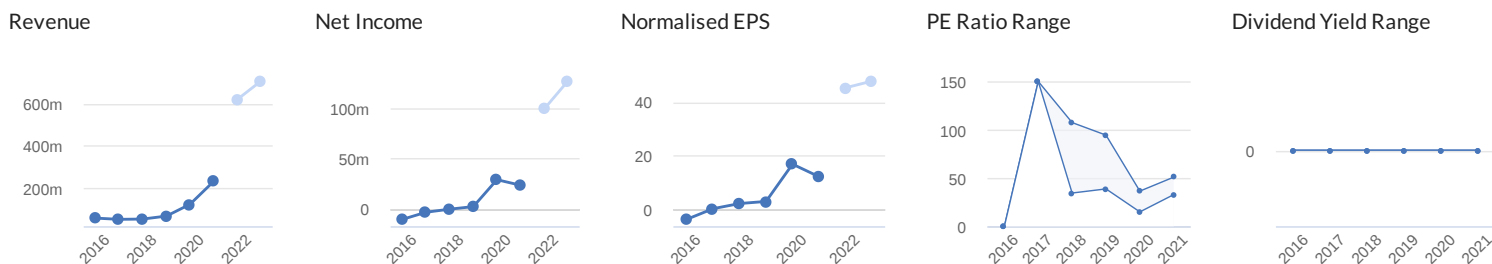
Working Capital	\$m	72.7	67.9	32.5	-67.9	0.847	-339	
Net Debt	\$m	-72.1	-69.5	-38.5	35.1	-8.63	113	
Net Fixed Assets	\$m	1.62	1.37	11.3	24.5	42.7	80.8	119%
Book Value	\$m	80.6	78.4	73.0	155	229	863	60.7%
Average Shares	m	141	142	142	150	201	249	12%
Book Value ps	¢	57.1	55.3	50.7	99.2	108	247	34.1%

FINANCIAL BRIEF: For the fiscal year ended 31 December 2021, Kape Technologies PLC revenues increased 89% to \$230.7M. Net... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	10.60%	<div style="width: 10.6%;"></div>	<div style="width: 10.6%;"></div>
EPS Growth	-55.3%	<div style="width: -55.3%;"></div>	<div style="width: -55.3%;"></div>
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	64.25%	<div style="width: 64.25%;"></div>	<div style="width: 64.25%;"></div>
EPS CAGR	75.94%	<div style="width: 75.94%;"></div>	<div style="width: 75.94%;"></div>
DPS CAGR	n/a	<div style="width: 0%;"></div>	<div style="width: 0%;"></div>

Graphical History



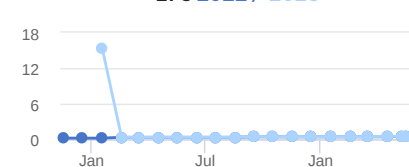
Analyst Forecasts

Price Target: \$5.57 (33.01% above Price)	31st Dec 2022			31st Dec 2023		
Est. Long Term Growth Rate:	Net Profit (\$)	EPS (\$)	DPS (\$)	Net Profit (\$)	EPS (\$)	DPS (\$)
Consensus Estimate	99.40m	0.5	0.0	127.20m	0.5	0.0
1m Change	-26.63m	+0.0			0.0	
3m Change	-29.77m	+0.1		-25.23m	+0.0	

Analyst Consensus



EPS 2022 / 2023



Profile Summary

Kape Technologies PLC is a United Kingdom-based company that develops and distributes a variety of digital products in the online security space. The Company utilizes its digital distribution technology to optimize its reach and distribute its software products to consumers. It offers products, w... [Read more](#)

Directors

- Donald Elgie NEC
- David Cotterell NID
- Martin Blair NID (62)
- Ido Erlichman CEO
- Pierre-Etienne Lallia NID (45)
- Oded Baskind CFO (37)

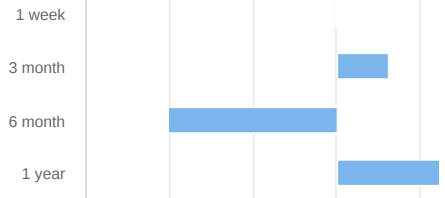
Last Annual: Dec 31, 2021
 Last Interim: Dec 31, 2021
 Incorporated: Aug 13, 2014
 Public Since: Sep 30, 2014
 Ex-Dividend Date: May 24, 2018
 Payment Date: Jun 13, 2018
 No. of Employees: 430
 No. of Shareholders: 0

Sector: Technology
 Industry: Software & IT Services
 Index: FTSE AIM All Share Index, FTSE AIM 100 Index
 Exchange: LSE AIM Market
 Asset Category: Common Stock
 Shares in Issue: 351,062,032
 Free Float: 147,974,015 (42.15%)
 Eligible for: ISAs SIPPs

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 Web: <https://www.kape.com/>
 Phone: +442034324977
 Auditors: BDO LLP

KAPE Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
342.00p	162,204	340.00p - 350.00p	342.00p - 342.00p	205bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 2.00 +0.59%	592,118	341.50p - 342.00p	288.00p - 460.00p	0.852



Latest News for KAPE

- Thu, May 12, 2022

RCS - Kape Technologies - Kape expands service offerings across key brands

Announcement
- May 5, 2022

Kape Technologies - Total Voting Rights

Announcement
- May 3, 2022

Kape Technologies - Director Disclosure

Announcement
- Apr 1, 2022

Kape Technologies - Total Voting Rights

Announcement
- Mar 25, 2022

Kape Technologies - Issue of Share Awards

Announcement

Upcoming Events for KAPE

- Friday, May 20th 2022

Kape Technologies PLC Annual Shareholders Meeting
- Monday, September 19th 2022

Half Year 2022 Kape Technologies PLC Earnings Release

Similar to KAPE

Compare

- AsiaInfo Technologies
Super Stock 95
- Cint AB (publ)
Sucker Stock 13
- Everbridge
Neutral 20
- Micro Focus International
Turnaround 68
- Matterport
Sucker Stock 0
- SoundHound AI
Sucker Stock 8
- Tuya
Sucker Stock 3
- Vimeo
Falling Star 16

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