



JLH – John Lewis of Hungerford

1.39p ↓ 0.00 0%



EMS: 75k

Consumer Cyclical · Highly Speculative · Micro Cap · Super Stock

Market Cap
Enterprise Value
Revenue
Position in Market

£2.69m
£4.20m
£9.11m
1725th / 1,798

Quality
Value
Momentum

StockRank™

64

80

79

89



Momentum

Relative Strength (%)	
1m	-12.7% ●
3m	-14.7% ●
6m	-2.04% ●
1y	+41.6% ●
Volume Change (%)	
10d / 3m	+75.2% ●
Price vs... (%)	
52w High	-29.0% ●
50d MA	-13.2% ●
200d MA	-2.67% ●

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	10.0	■	■
PEG Ratio (ttm)	n/a	■	■
EPS Growth (ttm)	n/a	■	■
Dividend Yield (ttm)	0.00%	■	■
Valuation (ttm)		Industry	Market
Price to Book Value	3.72	■	■
Price to Tang. Book	4.49	■	■
Price to Free Cashflow	3.3	■	■
Price to Sales	0.29	■	■
EV to EBITDA	4.60	■	■

Shareholder Activity

	Buy / Hold / Sell
Institutions	■
Directors	■
Community	Insufficient data available

Screens Passed: 0 Long 1 Short

JLH qualifies for **Altman Z-Score Screen** (Short Selling)
[View Screen](#) [View Checklists](#)

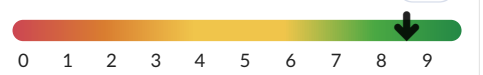
Quality

	Industry	Market
Return on Capital	14.0%	■
Return on Equity	61.1%	■
Operating Margin	4.77%	■

Financial Summary

Year End 30th Jun	2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg	
Total Revenue	£m	8.18	8.31	6.71	8.31	5.55	7.88	9.11			-0.752%
Operating Profit	£m	-0.378	0.149	-0.349	-0.057	-0.735	0.307	0.434			
Net Profit	£m	-0.395	0.106	-0.193	-0.288	-0.791	0.205	0.337			
EPS Reported	p	-0.212	0.057	-0.103	-0.154	-0.424	0.108	0.168			
EPS Normalised	p	-0.134	0.121	-0.092	-0.154	-0.450	0.079	0.139	0.000	0.000	
EPS Growth	%										
PE Ratio	x					17.5	9.96				
PEG											
Profitability											
Operating Margin	%	-4.62	1.79	-5.19	-0.686	-13.2	3.90	4.77			-3.01%
ROA	%		2.36	-4.55	-6.16	-14.2	3.33	5.79			
ROCE	%	-16.9	6.54	-17.7	-1.85	-22.7	9.24	14.0			-7.23%
ROE	%		7.09	-13.2	-26.4	-112	29.3	61.1			-23.0%
Cashflow											
Op. Cashflow ps	p	0.081	0.350	-0.252	0.233	0.059	0.720	0.448			54.9%
Capex ps	p	0.114	0.075	0.155	0.183	0.020	0.024	0.024			-26.5%
Free Cashflow ps	p	-0.033	0.275	-0.406	0.050	0.039	0.696	0.424			
Dividends											
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%										
Dividend Yield	%						0.000	0.000	0.000		
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	1.11	1.50	0.686	0.287	0.559	1.30	0.824			3.28%

Health Trend (F-Score)



Bankruptcy Risk (Z1-Score)



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	323.4	390.5	323.4
Net Gearing %	209.28	252.68	209.3
Cash / Assets %	13.33		13.3
Liquidity (ttm)			
Curr. Ratio			0.72 ●
Quick Ratio			0.67 ●
Interest Cov.			1.96 ●
Efficiency (ttm)			
Asset Turnover			1.42
Recs Turnover			10.66
Stock Turnover			28.67

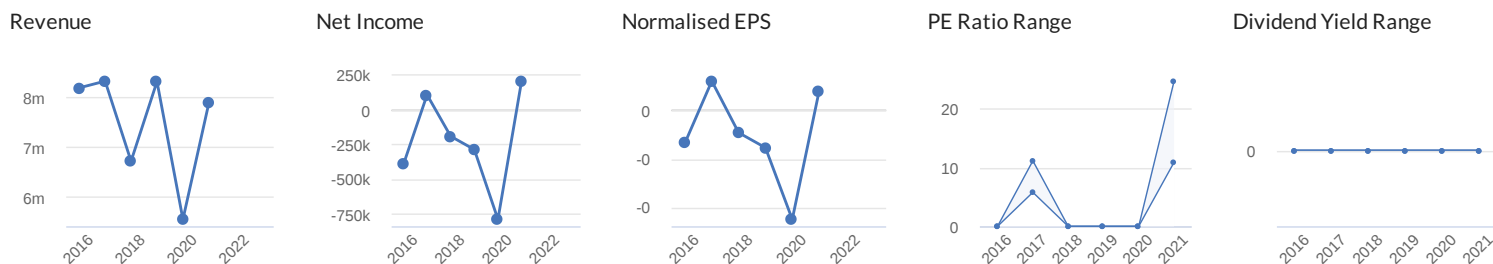
Working Capital	£m	-0.501	-0.220	-0.556	-1.20	-1.20	-0.845	-0.856	
Net Debt	£m	-0.323	-0.798	-0.071	2.32	2.38	1.44	1.51	
Net Fixed Assets	£m	2.67	2.43	2.47	4.10	4.28	4.03	3.84	8.63%
Book Value	£m	1.45	1.55	1.36	0.820	0.595	0.803	0.722	-11.1%
Average Shares	m	187	187	187	187	187	189	190	0%
Book Value ps	p	0.774	0.864	0.750	0.452	0.336	0.414	0.372	-11.8%

FINANCIAL BRIEF: For the six months ended 31 December 2021, John Lewis of Hungerford plc revenues increased 37% to £4.6M.... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	37.13%	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	5.47%	
EPS CAGR	n/a	
DPS CAGR	n/a	

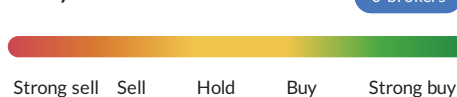
Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	30th Jun 2022			30th Jun 2023		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus



EPS

Profile Summary

John Lewis of Hungerford plc is a United Kingdom-based company, which designs, manufactures, retails and installs kitchens, bedrooms, freestanding furniture and architectural components direct to the public from its own showrooms across the United Kingdom. In addition, the Company operates an onl... [Read more](#)

Directors

- Kiran Noonan CHM
- Alan Charlton NID (59)
- Stephen Huggett NID (63)

Last Annual	Jun 30, 2021
Last Interim	Dec 31, 2021
Incorporated	Jun 16, 1977
Public Since	Jan 27, 1997
Ex-Dividend Date	
Payment Date	
No. of Employees	66
No. of Shareholders	0

Sector	Consumer Cyclical
Industry	Household Goods
Index	FTSE AIM All Share Index
Exchange	LSE AIM Market
Asset Category	Common Stock
Shares in Issue	193,945,519
Free Float	59,190,566 (30.52%)
Eligible for	<input checked="" type="checkbox"/> ISAs <input checked="" type="checkbox"/> SIPPs

Address
 Grove Technology Park,
 Downsview Road,
 WANTAGE, OX12 9FA,
 United Kingdom

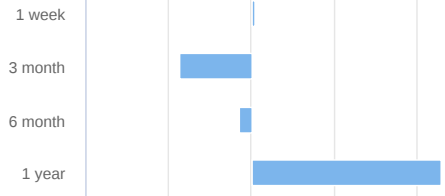
Web
<https://www.john-lewis.co.uk/>

Phone
 +441235774300

Auditors
 James Cowper Kreston

JLH Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
1.39p	17,269	1.37p - 1.40p	0.00p - 0.00p	217bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	212,026	1.39p - 1.39p	0.86p - 1.95p	0.504



Latest News for JLH

- Mar 28, 2022 News

BRIEF-John Lewis Of Hungerford HY Sales Stood At £4,561K
- Mar 28, 2022 Announcement

John Lewis Of Hunger - Half-year Report
- Jan 4, 2022 Announcement

John Lewis Of Hunger - Holding(s) in Company
- Jan 4, 2022 Announcement

John Lewis Of Hunger - Holding(s) in Company
- Jan 4, 2022 Announcement

John Lewis Of Hunger - Purchase of shares by PDMM

Upcoming Events for JLH

There are no upcoming events for this security

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- P5 Capital Holdings 8

Sucker Stock
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Super Stock

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