



# JLEN – JLEN Environmental Assets

121.00p ↑ 1.40 +1.17%



EMS: 3k

Financials · Conservative · Mid Cap · Neutral

Market Cap  
Enterprise Value  
Revenue  
Position in Market

£791.19m  
£789.31m  
£56.49m  
428th / 1,798

Quality  
Value  
Momentum

StockRank™

65

55

90

82



## Momentum

Relative Strength (%)	
1m	+9.95% ●
3m	+16.7% ●
6m	+17.5% ●
1y	+10.4% ●
Volume Change (%)	
10d / 3m	+17.1% ●
Price vs... (%)	
52w High	-1.48% ●
50d MA	+5.87% ●
200d MA	+11.3% ●

## Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	14.3	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
PEG Ratio (ttm)	n/a	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
EPS Growth (ttm)	463.3%	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Dividend Yield (ttm)	5.67%	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
Valuation (ttm)		Industry	Market
Price to Book Value	1.34	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
Price to Tang. Book	1.34	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
Price to Free Cashflow	n/a	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
Price to Sales	14.01	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
EV to EBITDA	16.05	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>

## Shareholder Activity

	Buy / Hold / Sell
Institutions	<div style="width: 50%;"></div>
Directors	<div style="width: 50%;"></div>
Community	<div style="width: 50%;"></div>

Screens Passed: 2 Long

JLEN qualifies for **52 Week High Momentum Screen** (Momentum Investing)

[View Screen](#) [View Checklists](#)

## Quality

	Industry	Market
Return on Capital	8.3%	<div style="width: 50%;"></div>
Return on Equity	8.8%	<div style="width: 50%;"></div>
Operating Margin	87.05%	<div style="width: 100%;"></div>

## Financial Summary

Year End 31st Mar		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Total Revenue	£m	9.32	29.8	26.1	59.2	-4.19	14.8	56.5			9.63%
Operating Profit	£m	6.20	25.6	21.1	53.4	-10.7	8.10	49.2			5.51%
Net Profit	£m	6.20	25.6	21.1	53.4	-10.7	8.10	49.2			5.51%
EPS Reported	p	3.01	9.31	5.70	12.2	-2.13	1.48	8.35			-13.2%
EPS Normalised	p	3.01	9.31	5.70	12.2	-2.13	1.48	8.35	0.000	0.000	-13.2%
EPS Growth	%	-48.5	+209	-38.7	+113			+463			
PE Ratio	x						80.7	14.3			
PEG											

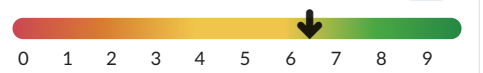
Profitability			2016	2017	2018	2019	2020	2021	TTM	
Operating Margin	%		66.5	85.9	80.8	90.1	255	54.9	87.0	106%
ROA	%			9.16	5.73	11.7	-2.02	1.56	8.95	
ROCE	%		2.86	7.53	5.37	10.3	-2.00	1.61	8.31	4.27%
ROE	%			9.19	5.75	11.7	-2.03	1.56	8.81	5.23%

Cashflow			2016	2017	2018	2019	2020	2021	TTM
Op. Cashflow ps	p		-1.48	-1.45	-1.21	-1.35	-1.27	-1.20	-1.26
Capex ps	p		0.000	0.000	0.000	0.000	0.000	0.000	0.000
Free Cashflow ps	p		-1.48	-1.45	-1.21	-1.35	-1.27	-1.20	-1.26

Dividends			2016	2017	2018	2019	2020	2021	TTM	2022E	2023E
Ex-date: 3 Mar / Paid: 25 Mar											
Dividend ps	p		6.05	6.14	6.31	6.51	6.66	6.76	6.78	0.000	0.000
Dividend Growth	%		+0.900	+1.42	+2.77	+3.15	+2.32	+1.50	+0.296		
Dividend Yield	%							5.65	5.67	0.000	0.000
Dividend Cover	x		0.498	1.52	0.904	1.87	-0.320	0.219	1.23		

Balance Sheet			2016	2017	2018	2019	2020	2021	TTM
Cash etc	£m		3.31	4.15	5.51	1.85	1.76	1.87	1.88

## Health Trend (F-Score)



## Bankruptcy Risk (Z2-Score)



## Earnings Manipulation Risk (M-Score)

Low

## Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.0	0.0	0.0
Net Gearing %	-0.32	-0.32	-0.3
Cash / Assets %	0.32		0.3

Liquidity (ttm)	
Curr. Ratio	1.11 ●
Quick Ratio	1.11 ●
Interest Cov.	n/a ●

Efficiency (ttm)	
Asset Turnover	0.10
Recs Turnover	n/a
Stock Turnover	n/a

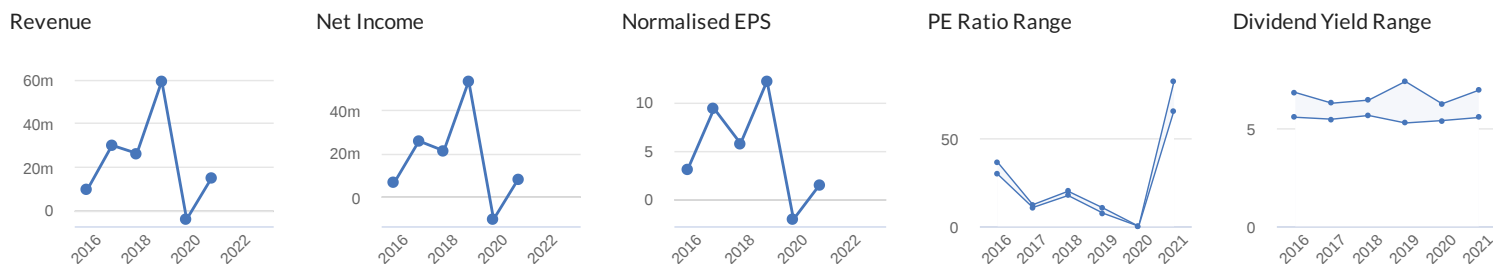
Working Capital	£m	2.49	3.13	3.92	0.307	0.073	0.108	0.212		-46.6%
Net Debt	£m	-3.31	-4.15	-5.51	-1.85	-1.76	-1.87	-1.88		
Net Fixed Assets	£m	214	337	388	520	533	504	591		18.6%
Book Value	£m	217	340	392	520	533	504	592		18.4%
Average Shares	m	206	275	369	439	501	547	567		22%
Book Value ps	p	96.7	100	99.6	105	97.5	92.2	98.4		-0.938%

**FINANCIAL BRIEF:** For the six months ended 30 September 2021, JLEnvironmental Assets Group Ltd revenues increased... [See more](#)

### Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	300.71%	
EPS Growth	350.3%	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	-17.29%	
EPS CAGR	-36.19%	
DPS CAGR	2.32%	

### Graphical History



### Analyst Forecasts

Price Target: 108.00p (9.70% below Price)	31st Mar 2022			31st Mar 2023		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

### Analyst Consensus



### EPS

### Profile Summary

JLEN Environmental Assets Group Limited is an environmental infrastructure investment fund. The Company's investment objective is to provide investors with a sustainable dividend per share, paid quarterly, that increases in line with inflation, and to preserve the capital value of its portfolio o... [Read more](#)

Last Annual	Mar 31, 2021
Last Interim	Sep 30, 2021
Incorporated	Dec 12, 2013
Public Since	Mar 31, 2014
Ex-Dividend Date	Mar 3, 2022
Payment Date	Mar 25, 2022
No. of Employees	n/a
No. of Shareholders	0

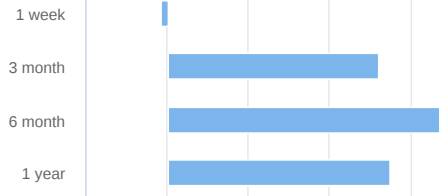
Sector	
Industry	
Index	
Exchange	
Asset Category	
Shares in Issue	
Free Float	
Eligible for	

Financials  
 Collective Investments  
 FTSE All Share Index, FTSE Smallcap Index  
 LSE Main Market  
 Common Stock  
 661,531,229  
 658,623,739 (99.56%)  
 ISAs SIPPs

Address	Sarnia House, Le Truchot, SAINT PETER PORT, GY1 4NA, Guernsey
Web	<a href="https://jlen.com/">https://jlen.com/</a>
Phone	
Auditors	Deloitte LLP

### JLEN Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
121.00p	1,075,758	120.40p - 121.00p	120.00p - 121.00p	34bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 1.40 +1.17%	1,185,819	120.00p - 121.00p	97.05p - 121.40p	0.242



### Latest News for JLEN

- 6:00 am Announcement  
**JLEN Environmental - Net Asset Value, Portfolio Update and Dividend**
- May 9, 2022 Announcement  
**JLEN Environmental - Net Asset Value Uplift**
- Mar 29, 2022 Announcement  
**RCS - JLEN Environmental - Research from QuotedData**
- Feb 28, 2022 Announcement  
**JLEN Environmental - Total Voting Rights**
- Feb 10, 2022 News  
**BUZZ-Jefferies upgrades to 'hold' on divestment potential**

### Upcoming Events for JLEN

- Wednesday, June 8th 2022  
**Full Year 2022 JLEN Environmental Assets Group Ltd Earnings Release**

### Similar to JLEN

Compare

- FC Investments** BMO Commercial Property Trust Neutral 84
- Merian** Chrysalis Investments Neutral 59
- Foresight** Foresight Solar Fund Super Stock 94
- Oakley Capital Investments** Super Stock 95
- Oxford Lane Capital** Turnaround 79
- SLR Investment** Neutral 65
- TETRAGON** Tetragon Financial Super Stock 96
- VinaCapital** VinaCapital Vietnam Opportunity Fu... Super Stock 94

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