



IHC – Inspiration Healthcare

102.00p ↓ -0.50 -0.49%



EMS: 1.5k

Healthcare · Adventurous · Small Cap · Neutral

Market Cap £69.82m
 Enterprise Value £68.11m
 Revenue £41.05m
 Position in Market 1058th / 1,799

Quality ▲ 72
 Value 37
 Momentum ▼ 55
StockRank™ 54



Momentum

| Relative Strength (%) | |
|-----------------------|--------|
| 1m | -2.14% |
| 3m | +7.27% |
| 6m | -18.3% |
| 1y | -34.0% |
| Volume Change (%) | |
| 10d / 3m | +49.6% |
| Price vs... (%) | |
| 52w High | -32.6% |
| 50d MA | -2.65% |
| 200d MA | -11.9% |

Growth & Value

| 12m Forecast Rolling | | Industry | Market |
|------------------------|-------|----------|--------|
| PE Ratio (f) | 19.9 | | |
| PEG Ratio (f) | 8.8 | | |
| EPS Growth (f) | 2.3% | | |
| Dividend Yield (f) | 0.62% | | |
| Valuation (ttm) | | Industry | Market |
| Price to Book Value | 2.00 | | |
| Price to Tang. Book | 3.85 | | |
| Price to Free Cashflow | n/a | | |
| Price to Sales | 1.70 | | |
| EV to EBITDA | 11.06 | | |

Shareholder Activity

| | Buy / Hold / Sell |
|--------------|-------------------|
| Institutions | |
| Directors | |
| Community | |

Guru Screens

Inspiration Healthcare didn't qualify for any screens.

Quality

| | Industry | Market |
|-------------------|----------|--------|
| Return on Capital | 9.7% | |
| Return on Equity | 10.8% | |
| Operating Margin | 10.37% | |

Financial Summary

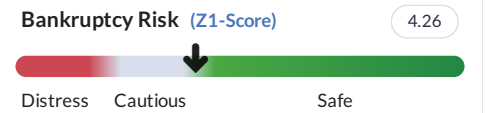
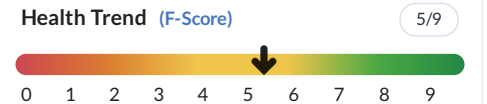
| Year End 31st Jan | | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023E | 2024E | CAGR / Avg |
|-------------------|----|--------|-------|-------|-------|-------|--------|-------|-------|------------|
| Total Revenue | £m | 14.3 | 15.5 | 15.5 | 17.8 | 37.0 | 41.1 | 46.1 | 52.7 | 23.4% |
| Operating Profit | £m | 0.445 | 1.20 | 1.21 | 1.14 | 3.24 | 4.26 | | | 57.1% |
| Net Profit | £m | 0.312 | 1.22 | 1.10 | 0.733 | 2.82 | 3.59 | 3.13 | 4.45 | 63.0% |
| EPS Reported | p | 1.02 | 3.98 | 3.56 | 2.15 | 5.07 | 5.22 | | | 38.7% |
| EPS Normalised | p | 2.66 | 4.00 | 3.57 | 3.02 | 5.27 | 5.22 | 4.60 | 6.50 | 14.4% |
| EPS Growth | % | -0.075 | +50.2 | -10.6 | -15.3 | +74.3 | -0.929 | -11.9 | +41.3 | |
| PE Ratio | x | | | | | | 19.6 | 22.3 | 15.8 | |
| PEG | | | | | | | | 0.539 | | |

| Profitability | | | | | | | | |
|------------------|---|------|------|------|------|------|------|-------|
| Operating Margin | % | 3.11 | 7.77 | 7.83 | 6.40 | 8.77 | 10.4 | 7.37% |
| ROA | % | | 17.6 | 14.1 | 5.95 | 9.43 | 7.59 | |
| ROCE | % | 14.1 | 27.3 | 21.5 | 9.53 | 9.13 | 9.73 | 15.2% |
| ROE | % | | 32.7 | 22.3 | 9.12 | 13.4 | 10.8 | 17.6% |

| Cashflow | | | | | | | | |
|------------------|---|--------|--------|------|------|------|--------|-------|
| Op. Cashflow ps | p | 1.84 | 3.09 | 2.73 | 4.30 | 8.52 | 5.20 | 23.1% |
| Capex ps | p | 2.27 | 3.28 | 1.29 | 1.11 | 1.66 | 5.77 | 20.5% |
| Free Cashflow ps | p | -0.437 | -0.189 | 1.44 | 3.19 | 6.87 | -0.574 | |

| Dividends | | Ex-date: 30 Jun / Paid: 29 Jul | | | | | | | |
|-----------------|---|--------------------------------|-------|-------|-------|-------|-------|-------|-------|
| Dividend ps | p | 0.000 | 0.000 | 0.000 | 0.000 | 0.600 | 0.615 | 0.630 | 0.650 |
| Dividend Growth | % | | | | | | +2.50 | +2.44 | +3.17 |
| Dividend Yield | % | | | | | | 0.600 | 0.615 | 0.634 |
| Dividend Cover | x | | | | | 8.45 | 8.49 | 7.30 | 10.0 |

| Balance Sheet | | | | | | | | |
|---------------|----|------|------|------|------|------|------|-------|
| Cash etc | £m | 2.17 | 2.09 | 2.54 | 4.48 | 10.7 | 9.25 | 33.7% |



Earnings Manipulation Risk (M-Score) **Low**

Other Ratios

| Leverage (ttm) | Total | - Intang | + Pension |
|-----------------|-------|----------|-----------|
| Gross Gearing % | 21.6 | 41.6 | 21.6 |
| Net Gearing % | -4.90 | -9.44 | -4.9 |
| Cash / Assets % | 17.98 | | 18.0 |

| Liquidity (ttm) | |
|-----------------|---------|
| Curr. Ratio | 3.24 ● |
| Quick Ratio | 2.40 ● |
| Interest Cov. | 14.57 ● |

| Efficiency (ttm) | |
|------------------|------|
| Asset Turnover | 0.86 |
| Recs Turnover | 5.84 |
| Stock Turnover | 2.79 |

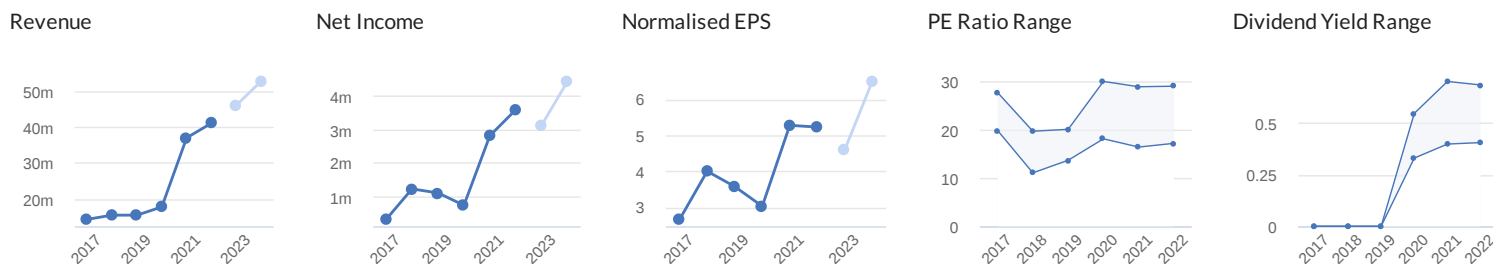
| | | | | | | | | |
|------------------|----|-------|-------|-------|-------|-------|-------|-------|
| Working Capital | £m | 2.16 | 2.63 | 3.83 | 7.24 | 16.3 | 17.3 | 51.6% |
| Net Debt | £m | -2.15 | -2.09 | -2.54 | -3.92 | -7.49 | -1.71 | |
| Net Fixed Assets | £m | 0.471 | 0.572 | 0.519 | 1.05 | 4.02 | 9.65 | 82.9% |
| Book Value | £m | 3.13 | 4.37 | 5.53 | 10.5 | 31.6 | 34.9 | 62.0% |
| Average Shares | m | 31 | 31 | 31 | 34 | 56 | 69 | 18% |
| Book Value ps | p | 10.2 | 14.2 | 18.0 | 27.5 | 46.4 | 51.2 | 38.2% |

FINANCIAL BRIEF: For the fiscal year ended 31 January 2022, Inspiration Healthcare Group PLC revenues increased 11% to... [See more](#)

Recent History

| | | |
|--|----------|--------|
| Latest interim period vs. prior period | Industry | Market |
| Sales Growth | -11.44% | |
| EPS Growth | -36.8% | |
| 3yr Compound Annual Growth Rate | Industry | Market |
| Sales CAGR | 38.39% | |
| EPS CAGR | 13.51% | |
| DPS CAGR | n/a | |

Graphical History



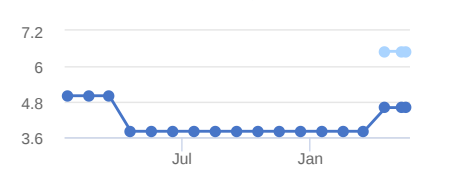
Analyst Forecasts

| | | | | | | |
|--|----------------|---------|---------|----------------|---------|---------|
| Price Target: 250.00p (143.90% above Price) | 31st Jan 2023 | | | 31st Jan 2024 | | |
| Est. Long Term Growth Rate: | Net Profit (£) | EPS (p) | DPS (p) | Net Profit (£) | EPS (p) | DPS (p) |
| Consensus Estimate | 3.13m | 4.6 | 0.6 | 4.45m | 6.5 | 0.7 |
| 1m Change | -180.00k | 0.0 | 0.0 | +1.32m | 0.0 | 0.0 |
| 3m Change | -180.00k | +0.8 | 0.0 | +1.32m | | 0.0 |

Analyst Consensus



EPS 2023 / 2024



Profile Summary

Inspiration Healthcare Group plc is a United Kingdom-based global provider of medical technology for use in critical care and operating theatres with a focus on neonatal care. It provides products to patients around the world, which help to improve patient outcomes, and it invests in product oppo... [Read more](#)

Directors

- Mark Abrahams NEC
- Robert Beveridge NID
- Neil Campbell CEO
- Brook Nolson COO
- Jonathan Ballard CFO
- Liz Shanahan NID (56)

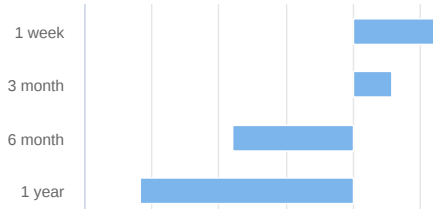
| | |
|---------------------|--------------|
| Last Annual | Jan 31, 2022 |
| Last Interim | Jan 31, 2022 |
| Incorporated | Jun 25, 1998 |
| Public Since | Dec 14, 2001 |
| Ex-Dividend Date | Jun 30, 2022 |
| Payment Date | Jul 29, 2022 |
| No. of Employees | 149 |
| No. of Shareholders | 0 |

| | |
|-----------------|---------------------------------|
| Sector | Healthcare |
| Industry | Healthcare Equipment & Supplies |
| Index | FTSE AIM All Share Index |
| Exchange | LSE AIM Market |
| Asset Category | Common Stock |
| Shares in Issue | 68,121,447 |
| Free Float | 39,997,961 (58.72%) |
| Eligible for | ISAs SIPPs |

| | |
|----------|---|
| Address | 2 Satellite Business Village, CRAWLEY, RH10 9NE, United Kingdom |
| Web | https://www.inspiration-healthcare.com/ |
| Phone | +441709761000 |
| Auditors | PricewaterhouseCoopers LLP |

IHC Share Price Performance

| | | | | |
|----------------|------------|-------------------|------------------|--------|
| Share Price | Volume | Bid - Ask | Low - High | Spread |
| 102.00p | 1,550 | 101.00p - 104.00p | 0.00p - 0.00p | 293bps |
| Day's Change | Avg Volume | Open - Close | Range (12m) | Beta |
| ↓ -0.50 -0.49% | 43,697 | 102.50p - 102.50p | 90.00p - 152.00p | 0.567 |



Latest News for IHC

- May 4, 2022 News

BRIEF-Inspiration Healthcare Group FY Adj Operating Profit 4.3 Mln Stg
- May 4, 2022 Announcement

Inspiration Health - Final Results
- Apr 25, 2022 Announcement

RCS - Inspiration Health - Investor Presentation
- Apr 8, 2022 Announcement

Inspiration Health - Grant of Options
- Apr 1, 2022 Announcement

RCS - Inspiration Health - Launch of test to avoid hearing loss in neonates

Upcoming Events for IHC

- Thursday, June 30th 2022

Dividend For IHC.L - 0.4100 GBX
- Monday, October 3rd 2022

Half Year 2023 Inspiration Healthcare Group PLC Earnings Release

Similar to IHC

Compare

- ApexBio** Apex Biotechnology 93

Super Stock
- OK Biotech Co** 55

Momentum Trap
- Daiken Medical Co** 78

High Flyer
- Affluent Medical SAS** 0

Sucker Stock
- CVRx** 13

Sucker Stock
- Lucid Diagnostics** 8

Sucker Stock
- Meditera Tibbi Malzeme Sanayi ve T...** 63

Neutral
- Vicplas International** 90

Super Stock

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