



# HVPE – Harbourvest Global Private Equity

## Equity

2,255.00p ↑ 5.00 +0.22%



EMS: 750

Financials · **Balanced** · Mid Cap · Super Stock

Market Cap  
Enterprise Value  
Revenue  
Position in Market

£1.80b  
£1.77b  
£1.04b  
268th / 1,798

Quality  
Value  
Momentum

84

83

67

StockRank™

93

1m 3m YTD **1y** 3y All



### Momentum

Relative Strength (%)	
1m	-10.5% <span style="color: orange;">●</span>
3m	-15.7% <span style="color: orange;">●</span>
6m	-16.2% <span style="color: yellow;">●</span>
1y	+7.41% <span style="color: green;">●</span>
Volume Change (%)	
10d / 3m	+20.1% <span style="color: green;">●</span>
Price vs... (%)	
52w High	-23.6% <span style="color: green;">●</span>
50d MA	-9.97% <span style="color: orange;">●</span>
200d MA	-11.7% <span style="color: yellow;">●</span>

### Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	1.7	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
PEG Ratio (ttm)	n/a	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
EPS Growth (ttm)	89.9%	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
Dividend Yield (ttm)	0.00%	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
Valuation (ttm)		Industry	Market
Price to Book Value	0.63	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
Price to Tang. Book	0.63	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
Price to Free Cashflow	51.9	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
Price to Sales	1.72	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>
EV to EBITDA	1.71	<span style="width: 100%;"></span>	<span style="width: 100%;"></span>

### Shareholder Activity

	Buy / Hold / Sell
Institutions	<span style="width: 100%;"></span>
Directors	<span style="width: 100%;"></span>
Community	<span style="width: 100%;"></span>

Screens Passed: 7 Long

HVPE qualifies for **T Rowe Price Screen**  
(Growth Investing)

[View Screen](#) [View Checklists](#)

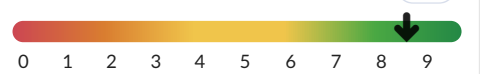
### Quality

	Industry	Market
Return on Capital	35.3%	<span style="width: 100%;"></span>
Return on Equity	44.1%	<span style="width: 100%;"></span>
Operating Margin	98.87%	<span style="width: 100%;"></span>

### Financial Summary

Year End 31st Jan	2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg	
<b>Total Revenue</b>	\$m	82.3	148	251	222	291	684	1,286		52.7%	
<b>Operating Profit</b>	\$m	71.0	138	239	210	279	670	1,272		56.6%	
<b>Net Profit</b>	\$m	71.0	138	239	210	279	670	1,272		56.6%	
<b>EPS Reported</b>	¢	88.9	172	299	263	349	839	1,593		56.6%	
<b>EPS Normalised</b>	¢	91.1	172	299	263	349	839	1,593	0.000	0.000	55.9%
<b>EPS Growth</b>	%	-39.0	+89.1	+73.7	-12.1	+32.7	+140	+89.9			
<b>PE Ratio</b>	x					3.30	1.74				
<b>PEG</b>											
<b>Profitability</b>											
<b>Operating Margin</b>	%	86.3	92.6	95.2	94.6	95.7	98.0	98.9		93.7%	
<b>ROA</b>	%		9.77	15.0	11.5	13.5	25.8	38.5			
<b>ROCE</b>	%	5.31	9.33	13.9	10.9	12.7	22.4	35.3		12.4%	
<b>ROE</b>	%		9.78	15.0	11.6	13.5	26.4	44.1		15.2%	
<b>Cashflow</b>											
<b>Op. Cashflow ps</b>	¢	172	-36.6	102	-126	-32.5	-191	53.4			
<b>Capex ps</b>	¢	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
<b>Free Cashflow ps</b>	¢	172	-36.6	102	-126	-32.5	-191	53.4			
<b>Dividends</b>											
<b>Dividend ps</b>	¢	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
<b>Dividend Growth</b>	%										
<b>Dividend Yield</b>	%						0.000	0.000	0.000		
<b>Dividend Cover</b>	x										
<b>Balance Sheet</b>											

### Health Trend (F-Score)



### Bankruptcy Risk (Z1-Score)



### Earnings Manipulation Risk (M-Score)

Low

### Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	2.4	2.4	2.4
Net Gearing %	-0.92	-0.92	-0.9
Cash / Assets %	3.25		3.3
<b>Liquidity (ttm)</b>			
Curr. Ratio		57.66	<span style="color: green;">●</span>
Quick Ratio		57.66	<span style="color: green;">●</span>
Interest Cov.		n/a	<span style="color: gray;">●</span>
<b>Efficiency (ttm)</b>			
Asset Turnover			0.39
Recs Turnover			n/a
Stock Turnover			n/a

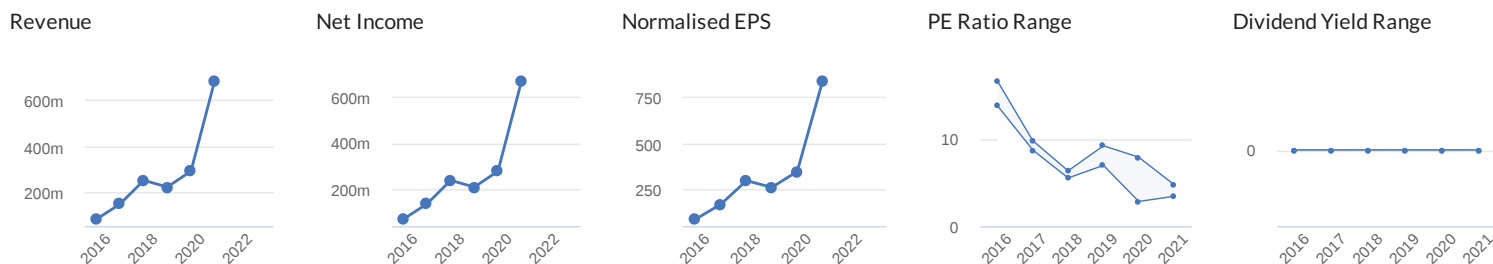
Cash etc	\$m	204	175	257	157	131	98.4	117			-13.6%
Working Capital	\$m	203	174	255	154	129	96.3	115			-13.9%
Net Debt	\$m	-204	-175	-257	-157	-131	21.6	-32.4			
Net Fixed Assets	\$m	1,134	1,301	1,459	1,770	2,074	2,896	3,492			20.6%
Book Value	\$m	1,337	1,475	1,714	1,924	2,203	2,873	3,523			16.5%
Average Shares	m	80	80	80	80	80	80	80			0%
Book Value ps	¢	1,675	1,847	2,146	2,409	2,758	3,597	4,411			16.5%

**FINANCIAL BRIEF:** For the six months ended 31 July 2021, HarbourVest Global Private Equity Ltd revenues increased from \$55M... [See more](#)

### Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	1,096.31%	
EPS Growth	1,252.6%	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	39.66%	
EPS CAGR	40.99%	
DPS CAGR	n/a	

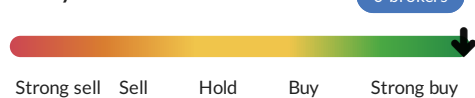
### Graphical History



### Analyst Forecasts

Price Target: (0.00% below Price)	31st Jan 2022			31st Jan 2023		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate						
1m Change						
3m Change						

### Analyst Consensus



### EPS

### Profile Summary

HarbourVest Global Private Equity Limited is a closed-ended investment company. The Company's investment objective is to generate superior shareholder returns through long-term capital appreciation by investing primarily in a diversified portfolio of private equity investments. The Company may al... [Read more](#)

Last Annual: Jan 31, 2021  
 Last Interim: Jul 31, 2021  
 Incorporated: Oct 18, 2007  
 Public Since: May 12, 2010  
 Ex-Dividend Date:  
 Payment Date:  
 No. of Employees: 700  
 No. of Shareholders: 0

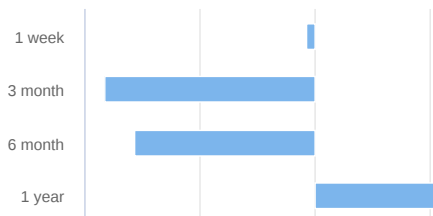
Sector:  
 Industry:  
 Index:  
 Exchange:  
 Asset Category:  
 Shares in Issue:  
 Free Float:  
 Eligible for:

Financials  
 Investment Banking & Investment Services  
 FTSE All Share Index, FTSE 350 Index, FTSE 350 Lower Yield Index, FTSE 250 Index  
 LSE Main Market  
 Common Stock  
 79,862,486  
 78,538,110 (98.34%)

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 Web: <http://www.hvpe.com/>  
 Phone: +441481702400  
 Contact: Charlotte Edgar (Investor Relations)  
 Auditors: Ernst & Young LLP

### HVPE Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
2,255.00p	102,582	2,255.00p - 2,265.00p	2,255.00p - 2,285.00p	22bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↑ 5.00 +0.22%	162,029	2,260.00p - 2,255.00p	2,015.00p - 2,945.00p	0.828



### Latest News for HVPE

- Yesterday 6:00 am

**HarbourVest Global - Appointment of Joint Corporate Broker**

Fri, May 13, 2022

**HarbourVest Global - Notice of Annual Results**

Apr 25, 2022

**HarbourVest Global - Net Asset Value(s)**

Apr 19, 2022

**HarbourVest Global - Net Asset Value(s)**

Mar 18, 2022

**HarbourVest Global - Net Asset Value(s)**

Announcement

Announcement

Announcement

Announcement

Announcement

### Upcoming Events for HVPE

- Thursday, May 26th 2022

**Full Year 2022 HarbourVest Global Private Equity Ltd Earnings Release**
- Thursday, July 21st 2022

**HarbourVest Global Private Equity Ltd Annual Shareholders Meeting**
- Wednesday, October 26th 2022

**Half Year 2023 HarbourVest Global Private Equity Ltd Earnings Release**

### Similar to HVPE

Compare

- Alaris Equity Partners Income Trust** 98  
*Super Stock*
- AURELIUS Equity Opportunities SE & ...** 86  
*Neutral*
- Bridgepoint** 20  
*Falling Star*
- Clairvest** 77  
*Neutral*
- Deutsche Beteiligungs AG** 59  
*Contrarian*
- Golub Capital BDC** 67  
*Turnaround*
- Petershill Partners** 31  
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- Ratos AB** 69  
*Neutral*

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