



GTC - Getech

31.00p ↓ -0.50 -1.59%



EMS: 5k

Basic Materials · Highly Speculative · Micro Cap · Momentum Trap

Market Cap
Enterprise Value
Revenue
Position in Market

£21.06m
£15.11m
£3.90m
1347th / 1,798

Quality
Value
Momentum

39

22

79

StockRank™

40



Momentum

Relative Strength (%)	
1m	+4.06% ●
3m	+22.7% ●
6m	-14.2% ●
1y	+25.9% ●
Volume Change (%)	
10d / 3m	-29.6% ●
Price vs... (%)	
52w High	-17.1% ●
50d MA	+4.03% ●
200d MA	+12.5% ●

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	n/a		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	n/a		
Dividend Yield (ttm)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	1.56		
Price to Tang. Book	2.43		
Price to Free Cashflow	n/a		
Price to Sales	5.40		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>
Directors	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>
Community	<div style="width: 100%; height: 10px; background-color: #ccc;"></div>

Screens Passed: 0 Long 1 Short

GTC qualifies for **James Montier 'Unholy Trinity' Screen** (Short Selling)

[View Screen](#) [View Checklists](#)

Quality

	Industry	Market
Return on Capital	-12.1%	
Return on Equity	-15.2%	
Operating Margin	-47.11%	

Financial Summary

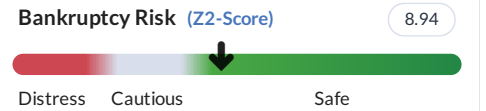
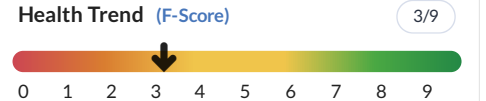
Year End 31st Dec		2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Total Revenue	£m	8.64	7.03	10.9	8.02	6.06	3.56	3.90	4.20		-16.2%
Operating Profit	£m	1.99	0.693	-0.661	0.250	-3.09	-1.77	-1.84			
Net Profit	£m	1.81	1.09	-0.040	0.508	-3.09	-1.64	-1.73	-1.80		
EPS Reported	p	5.49	3.24	-0.106	1.35	-8.19	-4.36	-4.19			
EPS Normalised	p	4.43	3.24	1.53	1.69	-3.35	-4.16	-3.99	-2.99	0.000	
EPS Growth	%	-10.2	-26.9	-52.8	+10.3						
PE Ratio	x										
PEG											

Profitability			2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Operating Margin	%	23.0	9.86	-6.04	3.12	-51.0	-49.8	-47.1				-11.8%
ROA	%		6.30	-0.250	3.15	-20.5		-12.4				
ROCE	%	16.2	5.20	-5.19	1.75	-28.0	-19.2	-12.1				-4.87%
ROE	%		9.74	-0.329	4.08	-27.5	-18.5	-15.2				-6.50%

Cashflow			2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Op. Cashflow ps	p	10.2	-0.848	5.42	-0.881	9.27	-0.491	-1.64				
Capex ps	p	4.13	2.55	4.34	2.53	3.03	2.46	1.69				-9.86%
Free Cashflow ps	p	6.09	-3.39	1.08	-3.41	6.24	-2.95	-3.33				

Dividends			2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Dividend ps	p	2.19	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	-100%
Dividend Growth	%	0.000	-100									
Dividend Yield	%							0.000	0.000	0.000		
Dividend Cover	x	2.50										

Balance Sheet			2015	2016	2017	2018	2019	2020	TTM	2021E	2022E	CAGR / Avg
Cash etc	£m	4.73	2.79	2.39	1.40	3.55	2.19	6.77				-14.2%



Earnings Manipulation Risk (M-Score) Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	6.0	9.4	6.0
Net Gearing %	-44.09	-68.79	-44.1
Cash / Assets %	39.31		39.3

Liquidity (ttm)	
Curr. Ratio	4.60 ●
Quick Ratio	4.60 ●
Interest Cov.	-34.02 ●

Efficiency (ttm)	
Asset Turnover	0.28
Recs Turnover	2.50
Stock Turnover	n/a

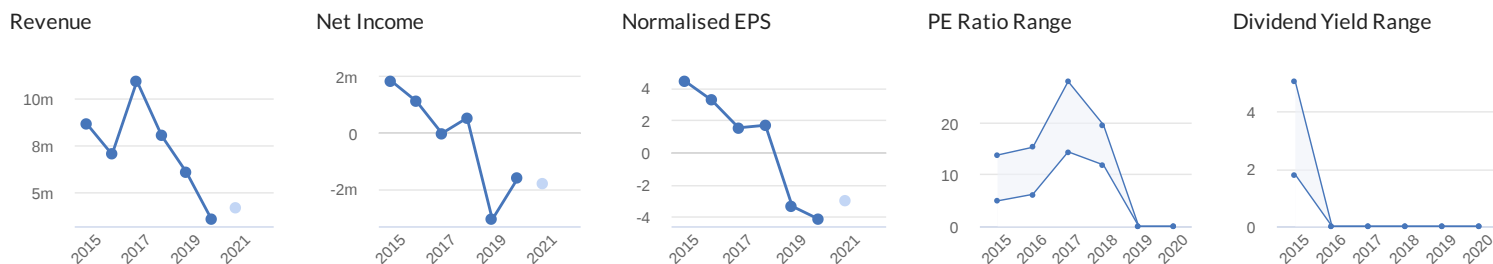
Working Capital	£m	4.08	3.97	2.77	3.43	3.91	2.37	7.42		-10.3%
Net Debt	£m	-3.69	-1.89	-1.76	0.144	-2.16	-0.952	-5.96		
Net Fixed Assets	£m	3.01	2.97	2.71	3.39	3.25	3.08	2.89		0.450%
Book Value	£m	10.2	12.2	12.2	12.7	9.72	8.05	13.5		-4.64%
Average Shares	m	33	34	38	38	38	38	45		3%
Book Value ps	p	31.1	32.3	32.3	33.8	25.8	21.4	20.2		-7.23%

FINANCIAL BRIEF: For the six months ended 30 June 2021, GETECH Group Plc revenues increased 16% to £2.4M. Net loss... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	16.12%	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	-31.21%	
EPS CAGR	n/a	
DPS CAGR	n/a	

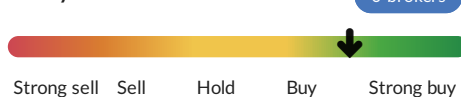
Graphical History



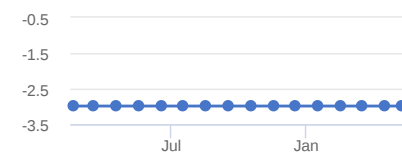
Analyst Forecasts

Price Target: 29.00p (7.94% below Price)	31st Dec 2021			31st Dec 2022		
Est. Long Term Growth Rate:	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Consensus Estimate	-1.80m	-3.0	0.0			
1m Change		0.0				
3m Change		0.0				

Analyst Consensus



EPS 2021 /



Profile Summary

Getech Group Plc provides data, knowledge, software and analytical products and services to help governments and investors locate and manage new energy and mineral resources and to optimize their development. Its products include geophysical data, globe, regional reports and software. Its solutio... [Read more](#)

Directors

- Stuart Paton NED (51)
- Jonathan Copus CEO (47)
- Richard Bennett NEC
- Michael Covington NID (52)
- Emma Parker-wilson NED
- Max Brouwers OTH
- Andrew Darbyshire CFO
- Chris Jepps COO

Last Annual	Dec 31, 2020
Last Interim	Jun 30, 2021
Incorporated	Jan 26, 1994
Public Since	Sep 23, 2005
Ex-Dividend Date	Nov 19, 2015
Payment Date	Dec 17, 2015
No. of Employees	63
No. of Shareholders	0

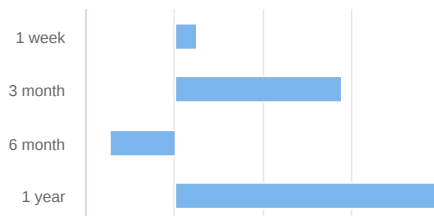
Sector	
Industry	
Index	
Exchange	
Asset Category	
Shares in Issue	
Free Float	
Eligible for	

- Basic Materials
- Metals & Mining
- FTSE AIM All Share Index
- LSE AIM Market
- Common Stock
- 66,866,680
- 41,810,872 (62.53%)
- ✓ ISAs
- ✓ SIPPs

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Web	http://getech.com
Phone	+441133222200
Auditors	Grant Thornton UK LLP

GTC Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
31.00p	96,886	30.50p - 31.50p	0.00p - 0.00p	317bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -0.50 -1.59%	192,066	31.50p - 31.00p	17.51p - 38.00p	1.547



Latest News for GTC

- May 4, 2022

GETECH Group plc - Holding(s) in Company

Announcement
- May 4, 2022

GETECH Group plc - Holding(s) in Company

Announcement
- May 4, 2022

RCS - GETECH Group plc - Mello2022 Investor Conference Presentation

Announcement
- Apr 27, 2022

GETECH Group plc - Groundworks commence at Inverness site

Announcement
- Apr 13, 2022

AIM - AIM Notice - 13/04/2022

Announcement

Upcoming Events for GTC

- Monday, June 6th 2022

Full Year 2021 Getech Group PLC Earnings Release
- Wednesday, September 28th 2022

Half Year 2022 Getech Group PLC Earnings Release

Similar to GTC

Compare

- Pasco**

Neutral (77)
- Asia Air Survey Co**

Contrarian (69)
- Alphageo (India)**

Contrarian (92)
- Aerometrex**

Contrarian (62)
- Carbon Transition ASA**

Value Trap (41)
- Drillcon AB**

Neutral (60)
- Eimco Elecon India**

Neutral (44)
- Kleos Space SA**

Sucker Stock (13)

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