



GETB – Getbusy

61.50p ↓ -2.50 -3.91%



EMS: 5k

Technology · Speculative · Micro Cap · Neutral

Market Cap £31.73m
 Enterprise Value £30.93m
 Revenue £15.45m
 Position in Market 1253rd / 1,798

Quality
 Value
 Momentum

StockRank™

40
 23
 46
 28



Momentum

Relative Strength (%)	
1m	+7.45%
3m	-1.43%
6m	-6.52%
1y	-30.1%
Volume Change (%)	
10d / 3m	-57.0%
Price vs... (%)	
52w High	-35.4%
50d MA	+5.65%
200d MA	-6.72%

Growth & Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	n/a		
PEG Ratio (f)	n/a		
EPS Growth (f)	n/a		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	n/a		
Price to Tang. Book	n/a		
Price to Free Cashflow	39.2		
Price to Sales	2.05		
EV to EBITDA	n/a		

Shareholder Activity

	Buy / Hold / Sell
Institutions	
Directors	
Community	

Guru Screens

Getbusy didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	n/a	
Return on Equity	n/a	
Operating Margin	-14.25%	

Financial Summary

Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Total Revenue	£m	7.76	9.29	10.9	12.7	14.2	15.4	17.0	18.6	14.8%
Operating Profit	£m	-1.88	-2.08	-1.20	-1.14	-1.06	-2.20			
Net Profit	£m	-1.70	-2.30	-1.01	-1.20	0.398	-1.56			
EPS Reported	p	-3.52	-4.75	-2.09	-2.49	0.705	-3.16			
EPS Normalised	p	-3.51	-3.53	-1.87	-2.36	0.943	-2.63	-1.58	-1.25	
EPS Growth	%									
PE Ratio	x									
PEG										
Profitability										
Operating Margin	%	-24.3	-22.4	-11.0	-9.01	-7.48	-14.3			-14.7%
ROA	%		-49.8	-20.2	-26.6	6.64				
ROCE	%	-3,923				-828				-792%
ROE	%									0.000%
Cashflow										
Op. Cashflow ps	p	2.21	1.14	-0.277	-0.376	-0.317	2.33			1.01%
Capex ps	p	0.153	0.355	0.233	0.271	0.703	0.695			35.4%
Free Cashflow ps	p	2.06	0.785	-0.510	-0.647	-1.02	1.63			-4.55%
Dividends										
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	
Dividend Growth	%									
Dividend Yield	%							0.000	0.000	
Dividend Cover	x									
Balance Sheet										
Cash etc	£m		2.81	2.49	1.74	2.28	2.67			

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	-63.1	n/a	-63.1
Net Gearing %	27.20	n/a	27.2
Cash / Assets %	30.77		30.8
Liquidity (ttm)			
Curr. Ratio			0.55
Quick Ratio			0.55
Interest Cov.			-16.56
Efficiency (ttm)			
Asset Turnover			2.01
Recs Turnover			21.05
Stock Turnover			n/a

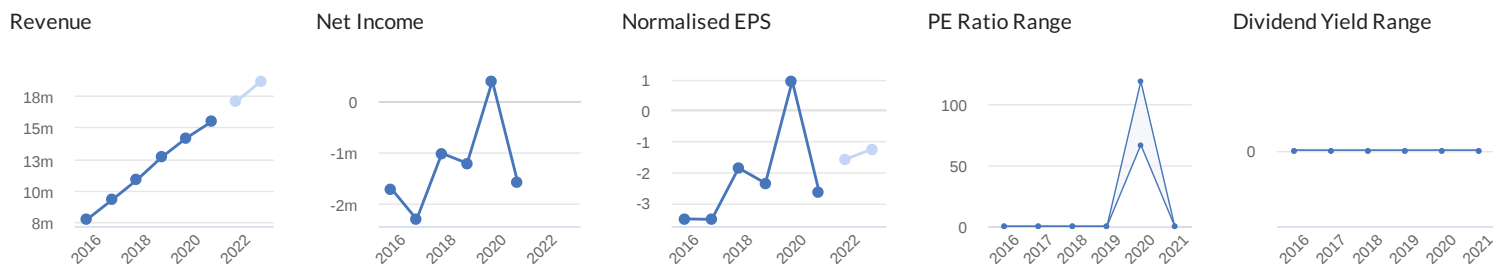
Year End 31st Dec		2016	2017	2018	2019	2020	2021	2022E	2023E	CAGR / Avg
Working Capital	£m	-3.01	-1.18	-2.28	-3.65	-2.90	-4.50			
Net Debt	£m	0.151	-2.81	-2.49	-1.43	-0.175	-0.804			
Net Fixed Assets	£m	0.317	0.298	0.218	0.363	2.22	1.97			44.1%
Book Value	£m	-0.275	-1.20	-1.95	-2.94	-1.77	-2.96			
Average Shares	m	48	48	48	48	56	50			0%
Book Value ps	p	-0.568	-2.47	-4.03	-6.08	-3.59	-5.96			

FINANCIAL BRIEF: For the fiscal year ended 31 December 2021, GetBusy PLC revenues increased 9% to £15.4M. Net loss totaled... [See more](#)

Recent History

Latest interim period vs. prior period		Industry	Market
Sales Growth	10.43%		
EPS Growth	n/a		
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	12.45%		
EPS CAGR	n/a		
DPS CAGR	n/a		

Graphical History



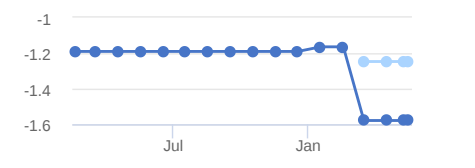
Analyst Forecasts

Price Target: 130.00p (103.13% above Price)	31st Dec 2022			31st Dec 2023		
	Net Profit (£)	EPS (p)	DPS (p)	Net Profit (£)	EPS (p)	DPS (p)
Est. Long Term Growth Rate:						
Consensus Estimate		-1.6	0.0		-1.2	0.0
1m Change		0.0			0.0	
3m Change		-0.4				

Analyst Consensus



EPS 2022 / 2023



Profile Summary

GetBusy plc is a United Kingdom-based company, which is primarily engaged in the development of document management and task management software. The Company enables approximately 68,000 professional paying users around the world to digitize their operations and be productive while working in the... [Read more](#)

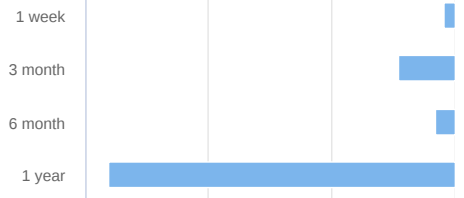
Directors

- Miles Jakeman NEC (52)
- Nigel Payne IND (61)
- Clive Rabie NED (60)
- Daniel Rabie CEO (33)
- Paul Haworth CFO
- Paul Huberman NED (58)

Last Annual	Dec 31, 2021	Sector	Technology
Last Interim	Dec 31, 2021	Industry	Software & IT Services
Incorporated	Jun 21, 2017	Index	FTSE AIM All Share Index
Public Since	Aug 4, 2017	Exchange	LSE AIM Market
Ex-Dividend Date		Asset Category	Common Stock
Payment Date		Shares in Issue	49,580,219
No. of Employees	135	Free Float	25,783,022 (52%)
No. of Shareholders	0	Eligible for	
Address	Unit G, CAMBRIDGE, CB22 3FT, United Kingdom		
Web	https://www.getbusy.com/		
Phone	+441223666880		
Auditors	RSM UK Audit LLP		

GETB Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
61.50p	53,819	61.00p - 62.00p	62.50p - 62.50p	313bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -2.50 -3.91%	161,562	64.00p - 61.50p	55.00p - 99.00p	0.733



Latest News for GETB

- Yesterday 6:00 am

GetBusy PLC - GetBusy to present at Mello2022

May 6, 2022

Announcement
- May 5, 2022

GetBusy PLC - Director/PDMR Shareholding

May 5, 2022

Announcement
- May 5, 2022

GetBusy PLC - Result of AGM

May 5, 2022

News
- May 5, 2022

BRIEF-GetBusy Says Continued Strong Trading Momentum In First 4 Months Of 2022

May 5, 2022

Announcement
- May 5, 2022

GetBusy PLC - AGM Trading Update

Upcoming Events for GETB

- Tuesday, July 26th 2022

Half Year 2022 GetBusy PLC Earnings Release

Similar to GETB

Compare

- HUNESION Hunesion Co
High Flyer 57
- KEYWARE Keyware Solutions
Value Trap 45
- SYSTEM INTEGRATOR System Integrator
Falling Star 64
- DATAMETREX Datametrex AI
Super Stock 88
- LIVETILES Livetiles
Value Trap 56
- MSL MSL Solutions
Neutral 63
- SEAMLESS Seamless Distribution Systems AB
Contrarian 55
- ORPHEUS Sensen Networks
Sucker Stock 12

Use of our data service is subject to express Terms of Service. Please see our full site disclaimer for more details. In particular, it is very important to do your own research (DYOR) and seek professional advice before making any investment based on your own personal circumstances. Please note that the information, data and analysis contained within this stock report: (a) include the proprietary information of Stockopedia's third party licensors and Stockopedia; (b) should not be copied or redistributed except as specifically authorised; and (c) are not warranted to be complete, accurate or timely. You should independently research and verify any information that you find in this report. Stockopedia will not be liable in respect of any loss, trading or otherwise, that you may suffer arising out of such information or any reliance you may place upon it. Past performance is no guarantee of future results. The value and income derived from investments may go down as well as up. © Stockopedia 2022