

This is a new security that has recently been listed

All rankings should be viewed as preliminary



DSW – DSW Capital

122.50p ↓ 0.00 0%



EMS: 1k

Consumer Defensives · Highly Speculative · Micro Cap · Neutral

Market Cap £26.20m  
 Enterprise Value £26.39m  
 Revenue £2.69m  
 Position in Market 1293rd / 1,798

Quality 38  
 Value 27  
 Momentum 43  
 StockRank™ 27



Momentum

Relative Strength (%)	
1m	+16.7% <span style="color: green;">●</span>
3m	+6.23% <span style="color: green;">●</span>
6m	n/a <span style="color: grey;">●</span>
1y	n/a <span style="color: grey;">●</span>
Volume Change (%)	
10d / 3m	+592% <span style="color: green;">●</span>
Price vs... (%)	
52w High	-5.73% <span style="color: green;">●</span>
50d MA	+12.7% <span style="color: green;">●</span>
200d MA	+6.87% <span style="color: green;">●</span>

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	16.8	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
PEG Ratio (ttm)	n/a	<div style="width: 0%;"></div>	<div style="width: 0%;"></div>
EPS Growth (ttm)	13.8%	<div style="width: 100%;"></div>	<div style="width: 50%;"></div>
Dividend Yield (ttm)	0.00%	<div style="width: 0%;"></div>	<div style="width: 0%;"></div>
Valuation (ttm)		Industry	Market
Price to Book Value	9.69	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
Price to Tang. Book	13.17	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
Price to Free Cashflow	19.0	<div style="width: 100%;"></div>	<div style="width: 50%;"></div>
Price to Sales	9.74	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>
EV to EBITDA	15.76	<div style="width: 50%;"></div>	<div style="width: 50%;"></div>

Shareholder Activity

	Buy / Hold / Sell
Institutions	<div style="width: 100%;"></div>
Directors	<div style="width: 100%;"></div>
Community	Insufficient data available

Guru Screens

DSW Capital didn't qualify for any screens.

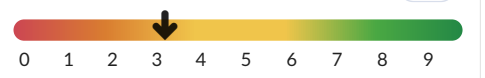
Quality

	Industry	Market
Return on Capital	46.5%	<div style="width: 100%;"></div>
Return on Equity	101.8%	<div style="width: 100%;"></div>
Operating Margin	65.64%	<div style="width: 100%;"></div>

Financial Summary

Year End 31st Mar	2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg	
Total Revenue	£m			1.26	1.69	2.35	2.69			36.8%	
Operating Profit	£m			0.880	0.992	1.60	1.77			35.0%	
Net Profit	£m			0.689	0.789	1.26	1.38			35.1%	
EPS Reported	p	0.000	0.000	0.000	3.22	3.69	5.88	6.43		35.1%	
EPS Normalised	p	0.000	0.000	0.000	3.88	4.02	6.40	7.28	0.000	0.000	28.4%
EPS Growth	%				+3.61	+59.2	+13.8				
PE Ratio	x					19.1	16.8				
PEG											
Profitability											
Operating Margin	%			70.0	58.7	68.1	65.6			65.6%	
ROA	%			78.1	32.1	33.2	30.4				
ROCE	%			59.8	38.7	47.5	46.5			48.7%	
ROE	%			94.4	56.6	71.1	102			74.0%	
Cashflow											
Op. Cashflow ps	p	0.000	0.000	0.000	3.39	3.32	3.79	6.57		5.84%	
Capex ps	p	0.000	0.000	0.000	0.720	0.500	0.075	0.108		-67.8%	
Free Cashflow ps	p	0.000	0.000	0.000	2.67	2.82	3.72	6.46		18.1%	
Dividends											
Dividend ps	p	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000		
Dividend Growth	%										
Dividend Yield	%						0.000	0.000	0.000		

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score) Low

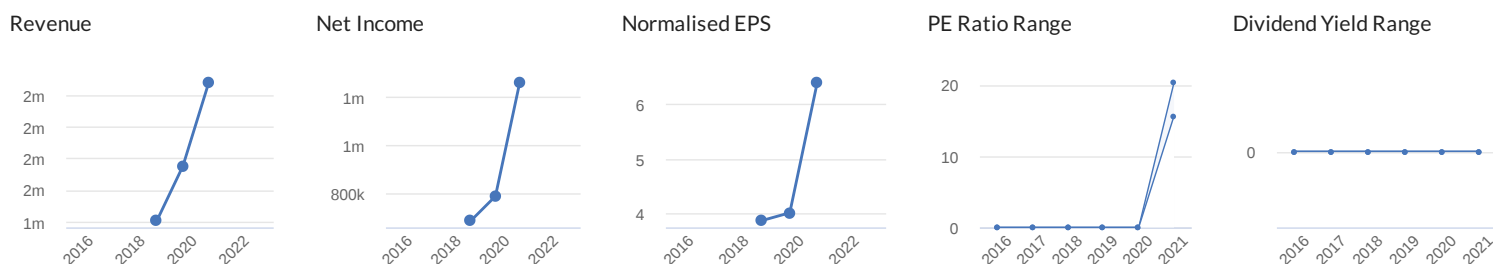
Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	50.4	68.5	50.4
Net Gearing %	7.21	9.80	7.2
Cash / Assets %	25.26		25.3
Liquidity (ttm)			
Curr. Ratio			3.32 <span style="color: green;">●</span>
Quick Ratio			3.32 <span style="color: green;">●</span>
Interest Cov.			147.08 <span style="color: green;">●</span>
Efficiency (ttm)			
Asset Turnover			0.59
Recs Turnover			2.41

Dividend Cover	x									
<b>Balance Sheet</b>										
Cash etc	£m				0.682	0.342	0.609	1.17		-5.50%
Working Capital	£m	0.000	0.000	0.000	1.09	0.690	1.61	1.94		21.3%
Net Debt	£m	0.000	0.000	0.000	-0.682	1.16	0.882	0.195		
Net Fixed Assets	£m	0.000	0.000	0.000	0.249	1.20	1.10	1.14		110%
Book Value	£m	0.000	0.000	0.000	1.46	1.33	2.21	2.70		23.1%
Average Shares	m				21	21	21	21		0%
Book Value ps	p	0.000	0.000	0.000	6.83	6.20	10.3	12.6		23.1%
<b>FINANCIAL BRIEF:</b> For the six months ended 30 September 2021, DSW Capital PLC revenues increased 43% to £1.1M. Net income... <a href="#">See more</a>										

Efficiency (ttm)	
Stock Turnover	n/a
<b>Recent History</b>	
Latest interim period vs. prior period	Industry Market
Sales Growth	42.73% <span style="color: green;">█</span> <span style="color: green;">█</span>
EPS Growth	48.0% <span style="color: yellow;">█</span> <span style="color: green;">█</span>
3yr Compound Annual Growth Rate	Industry Market
Sales CAGR	n/a <span style="color: red;">█</span> <span style="color: red;">█</span>
EPS CAGR	n/a <span style="color: red;">█</span> <span style="color: red;">█</span>
DPS CAGR	n/a <span style="color: red;">█</span> <span style="color: red;">█</span>

### Graphical History



### Analyst Forecasts

Price Target: (0.00% below Price)	31st Mar 2022			31st Mar 2023		
Est. Long Term Growth Rate:	Net Profit (0)	EPS (0)	DPS (0)	Net Profit (0)	EPS (0)	DPS (0)
Consensus Estimate						
1m Change						
3m Change						

**Analyst Consensus** 0 brokers

**EPS**

### Profile Summary

DSW Capital plc is a United Kingdom-based independent financial advisory company. The Company is advising on areas ranging from corporate finance and due diligence to tax and business recovery. Its teams in Manchester, Leeds, London and Aberdeen are made up of professionals. It operates licensing... [Read more](#)

### Directors

- Heather Lauder NEC (53)
- James Dow CEO (61)
- Nicole Burstow CFO (39)
- Jillian Jones NID (58)
- Jonathan Schofield NED (60)

<b>Last Annual</b>	Mar 31, 2021	<b>Sector</b>	Consumer Defensives
<b>Last Interim</b>	Sep 30, 2021	<b>Industry</b>	Personal & Household Products & Services
<b>Incorporated</b>	Mar 23, 2010	<b>Index</b>	
<b>Public Since</b>		<b>Exchange</b>	LSE AIM Market
<b>Ex-Dividend Date</b>		<b>Asset Category</b>	Common Stock
<b>Payment Date</b>		<b>Shares in Issue</b>	21,387,508
<b>No. of Employees</b>	9	<b>Free Float</b>	3,797,345 (17.75%)
<b>No. of Shareholders</b>	0	<b>Eligible for</b>	<span style="border: 1px solid #007bff; border-radius: 15px; padding: 2px 5px; color: white;">✓ ISAs</span> <span style="border: 1px solid #007bff; border-radius: 15px; padding: 2px 5px; color: white;">✓ SIPPs</span>

**Address** [7400 Daresbury Park, Daresbury, WARRINGTON, WA4 4BS, United Kingdom](#)

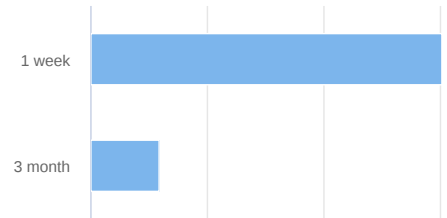
**Web** <https://dswcapital.com>

**Phone**

**Auditors** BDO LLP

**DSW Share Price Performance**

Share Price	Volume	Bid - Ask	Low - High	Spread
122.50p	74	115.00p - 130.00p	0.00p - 0.00p	1,224bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ 0.00 0%	6,358	122.50p - 122.50p	100.00p - 129.94p	



**Latest News for DSW**

- May 10, 2022 News

**BRIEF-DSW Capital Sees FY Revenue And Adj PBT Ahead Of Market Expectations**
- May 10, 2022 Announcement

**DSW Capital PLC - Trading Update, Notice of Results & Investor Event**
- Jan 25, 2022 News

**BRIEF-DSW Capital Announces Service Line Expansion**
- Jan 25, 2022 Announcement

**RCS - DSW Capital PLC - Expansion of service lines**
- Dec 17, 2021 Announcement

**DSW Capital PLC - Director/PDMR Shareholding**

**Upcoming Events for DSW**

There are no upcoming events for this security

**Similar to DSW**

Compare

- Leader Education**  
*Value Trap* 43
- BExcellent group**  
*Falling Star* 28
- BRASS** **Brass**  
*Neutral* 37
- TAC** **TAC Co**  
*Value Trap* 48
- Ichishin Holdings Co**  
*Super Stock* 87
- FAMEGLOW** **Fameglow Holdings**  
*Neutral* 36
- COUNTPLUS ONE** **Countplus**  
*Contrarian* 58
- ecit** **Ecit AS**  
*Neutral* 63

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