



DSM – Downing Strategic Micro-Cap Investment Trust

66.50p ↓ -0.50 -0.75%



EMS: 3k

Financials · *Balanced* · *Micro Cap* · *n/a*

Market Cap
Enterprise Value
Revenue
Position in Market

£33.18m
£29.38m
£3.22m
– / 1,798

Quality
Value
Momentum

StockRank™



Momentum

Relative Strength (%)	
1m	-2.81%
3m	+1.30%
6m	-9.66%
1y	-15.5%
Volume Change (%)	
10d / 3m	+112%
Price vs... (%)	
52w High	-24.7%
50d MA	-3.06%
200d MA	-8.40%

Growth & Value

Trailing 12m		Industry	Market
PE Ratio (ttm)	14.2		
PEG Ratio (ttm)	n/a		
EPS Growth (ttm)	-55.5%		
Dividend Yield (ttm)	0.45%		
Valuation (ttm)		Industry	Market
Price to Book Value	0.77		
Price to Tang. Book	0.77		
Price to Free Cashflow	14.7		
Price to Sales	10.32		
EV to EBITDA	12.14		

Shareholder Activity

	Buy / Hold / Sell
Institutions	█ █ █
Directors	█ █ █
Community	█ █ █

Guru Screens

Downing Strategic Micro-Cap Investment Trust didn't qualify for any screens.

Quality

	Industry	Market
Return on Capital	5.6%	
Return on Equity	5.7%	
Operating Margin	75.27%	

Financial Summary

Year End	28th Feb	2017	2018	2019	2020	2021	2022	2023E	2024E	CAGR / Avg
Total Revenue	£m		-2.03	-9.40	-0.399	6.39	3.22			
Operating Profit	£m		-2.82	-10.3	-1.16	5.70	2.42			
Net Profit	£m		-2.82	-10.3	-1.16	5.70	2.42			
EPS Reported	p	0.000	-6.25	-18.5	-2.10	10.6	4.71			
EPS Normalised	p	0.000	-6.25	-18.5	-2.10	10.6	4.71	0.000	0.000	
EPS Growth	%						-55.5			
PE Ratio	x						14.2			
PEG										
Profitability										
Operating Margin	%		139	109	290	89.3	75.3			140%
ROA	%		-10.5	-21.6	-2.86	13.9	5.63			
ROCE	%		-5.45	-24.8	-2.96	13.4	5.62			-2.83%
ROE	%		-10.9	-22.0	-2.87	14.0	5.66			-3.23%
Cashflow										
Op. Cashflow ps	p	0.000	-75.1	-27.3	3.22	-0.646	4.39			
Capex ps	p	0.000	0.000	0.000	0.000	0.000	0.000			
Free Cashflow ps	p	0.000	-75.1	-27.3	3.22	-0.646	4.39			
Dividends										
Ex-date: 16 Jun / Paid: 15 Jul										
Dividend ps	p	0.000	0.000	0.000	1.60	0.800	0.300	0.000	0.000	
Dividend Growth	%					-50.0	-62.5			
Dividend Yield	%						0.448	0.000	0.000	
Dividend Cover	x				-1.31	13.2	15.7			
Balance Sheet										

Health Trend (F-Score)



Bankruptcy Risk (Z2-Score)



Earnings Manipulation Risk (M-Score)

Low

Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	0.0	0.0	0.0
Net Gearing %	-8.82	-8.82	-8.8
Cash / Assets %	8.77		8.8
Liquidity (ttm)			
Curr. Ratio			16.08
Quick Ratio			16.08
Interest Cov.			n/a
Efficiency (ttm)			
Asset Turnover			0.07
Recs Turnover			84.61
Stock Turnover			n/a

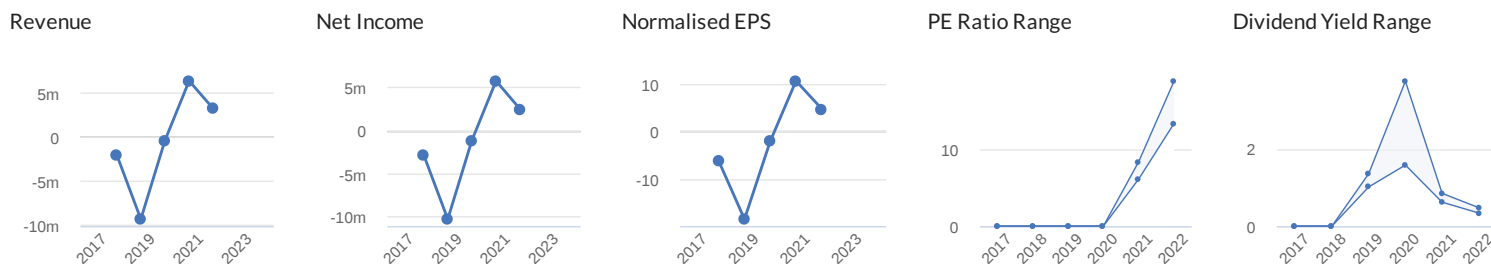
Cash etc	£m		20.7	5.50	6.05	3.43	3.80		-34.6%
Working Capital	£m	0.000	18.9	6.15	7.35	3.31	3.62		-33.8%
Net Debt	£m	0.000	-20.7	-5.50	-6.05	-3.43	-3.80		
Net Fixed Assets	£m	0.000	32.9	35.3	31.7	39.2	39.4		4.67%
Book Value	£m	0.000	51.7	41.5	39.1	42.5	43.1		-4.49%
Average Shares	m		45	56	55	54	51		3%
Book Value ps	p	0.000	93.1	74.6	71.3	81.2	85.4		-2.12%

FINANCIAL BRIEF: For the fiscal year ended 28 February 2022, Downing Strategic Micro-Cap Inv Trst PLC revenues decreased... [See more](#)

Recent History

Latest interim period vs. prior period	Industry	Market
Sales Growth	n/a	
EPS Growth	n/a	
3yr Compound Annual Growth Rate	Industry	Market
Sales CAGR	n/a	
EPS CAGR	n/a	
DPS CAGR	n/a	

Graphical History



Analyst Forecasts

Price Target: (0.00% below Price)	28th Feb 2023			28th Feb 2024		
	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate:	()	()	()	()	()	()
Consensus Estimate						
1m Change						
3m Change						

Analyst Consensus

0 brokers



EPS

Profile Summary

Downing Strategic Micro-Cap Investment Trust PLC is a United Kingdom-based closed-end investment company. The Company's investment objective is to generate capital growth for shareholders over the long term, from a focused portfolio of United Kingdom micro-cap companies (those whose market capita... [Read more](#)

Last Annual	Feb 28, 2022
Last Interim	Feb 28, 2022
Incorporated	Feb 17, 2017
Public Since	May 9, 2017
Ex-Dividend Date	Jun 16, 2022
Payment Date	Jul 15, 2022
No. of Employees	n/a
No. of Shareholders	0

Sector	
Industry	
Index	
Exchange	
Asset Category	
Shares in Issue	
Free Float	
Eligible for	

Financials	
Collective Investments	
FTSE Fledgling Index	
LSE Main Market	
Common Stock	
49,519,882	
24,685,729 (49.85%)	
✓ ISAs	
✓ SIPP	

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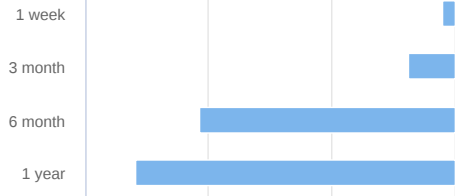
Web <https://www.downing.co.uk/investor/offers/downing-strategic-micro-cap-investment-trust>

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Auditors BDO LLP

DSM Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
66.50p	12,091	64.00p - 69.00p	0.00p - 0.00p	597bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ -0.50 -0.75%	113,664	67.50p - 66.50p	63.00p - 89.00p	1.305



Latest News for DSM

- 34 minutes ago Announcement
DSM: Holding(s) in Company
- 10:34 am Announcement
DSM: Net Asset Value(s)
- Yesterday 10:18 am Announcement
DSM: Net Asset Value(s)
- Fri, May 13, 2022 Announcement
DSM: Net Asset Value(s)
- Thu, May 12, 2022 Announcement
DSM: Net Asset Value(s)

Upcoming Events for DSM

- Thursday, June 16th 2022
Dividend For DSM.L - 0.3000 GBX
- Monday, October 31st 2022
Half Year 2023 Downing Strategic Micro-Cap Investment Trust PLC Earnings Release

Similar to DSM

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- Macau Property Opportunities Fund 14
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- SLF Realisation Fund 73
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